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FEUP FACULDADE DE ENGENHARIA
UNIVERSIDADE DO PORTO

TIMKEN



Prof. Paulo Tavares de Castro
Prof. Luis Andrade Ferreira

TIMKEN ESPAÑA

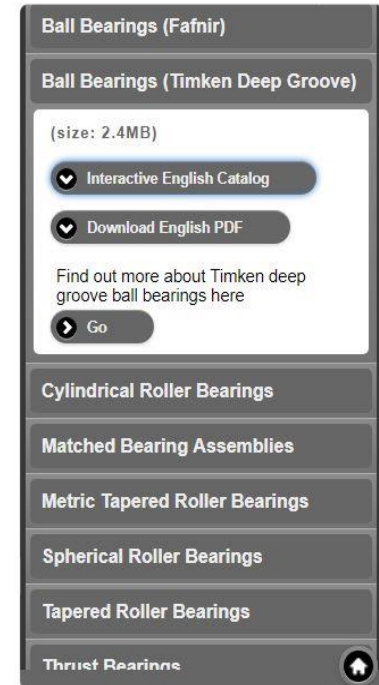
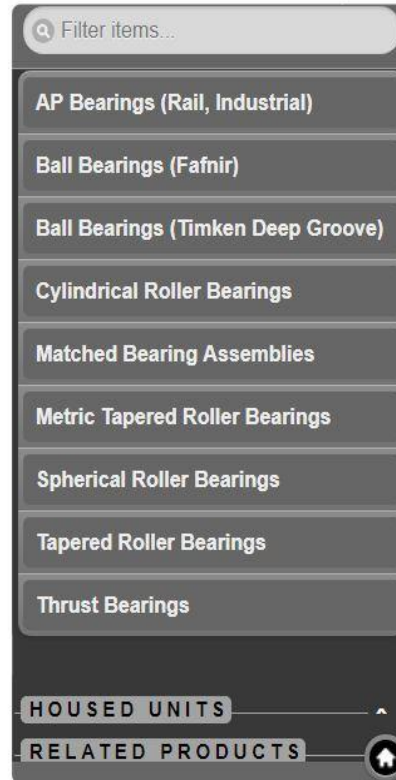
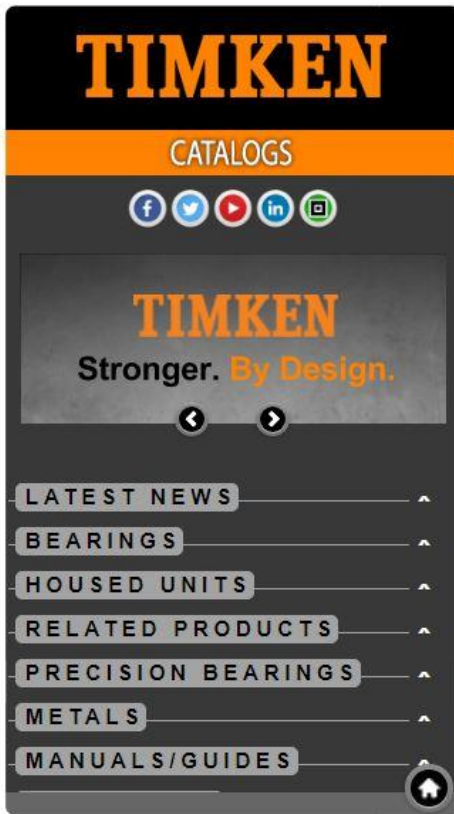
Service Eng. José A. Elices

Stronger. By Design.

www.timkencatalogs.com
www.timken.com

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AT A GLANCE

**Founded
in 1899**

**NYSE listed
since 1922
(TKR)**


**Headquarters in
North Canton, Ohio,
U.S.**

**\$2.7 billion
in sales (2016)**

- 14,000+ employees operating from 28 countries

TIMKEN

Inside the World's Industries

- 
- Timken **engineered bearings** offer a broad range of sizes, rolling elements and proprietary designs, delivering the strongest performance, consistency and reliability.
 - Timken **mechanical power transmission** solutions provide a wide range of products from belts and chain to sealing technologies, improving the reliability of industrial equipment and machinery.
 - The Timken **industrial services** portfolio offers bearing and power system rebuild and repair services that can return components or entire systems to like-new specifications.

TIMKEN

OUR PORTFOLIO OF BRANDS



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Broadening Our Offering Through Acquisition



Spherical roller bearing steel housed unit bearings, elastomeric and steel couplings

Industrial gear drive and repair services

Chain and augers

Electric motor repair, related services and up-tower wind maintenance and repair

Lubrication systems

Electric motor repair and services

Industrial gear drive and repair services

2010

2011

2011

2012

2013

2013

2013



Electric motor repair and services

Split roller housed unit bearings

Industrial and commercial belts

Industrial couplings and universal joints

Polymer housed unit bearings and stainless steel ball bearings

Spring couplings

Industrial clutches and brakes

Lubrication systems

2014

2014

2015

2016

2016

2017

2017

2017

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GLOBAL FOOTPRINT

28
countries

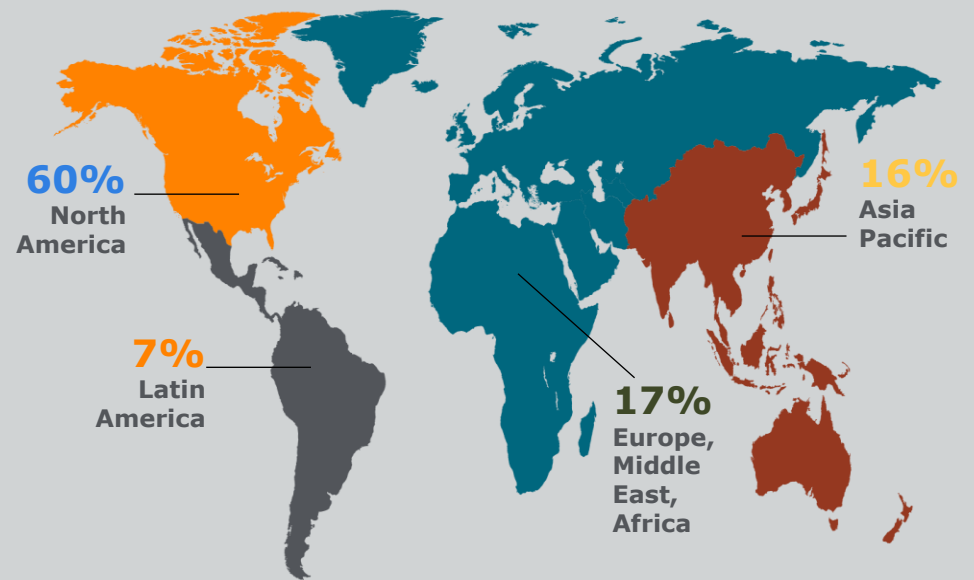
75
plants and
service centers

57
sales offices

14K
associates

24
logistics
centers

Sales by Geography



TIMKEN

OUR CORE VALUES DEFINE US

• **Ethics & Integrity**

- We do what is right under all circumstances, everywhere we conduct business.

Quality

We ensure customers receive the same high-quality Timken products, no matter where in the world they are made.

Teamwork

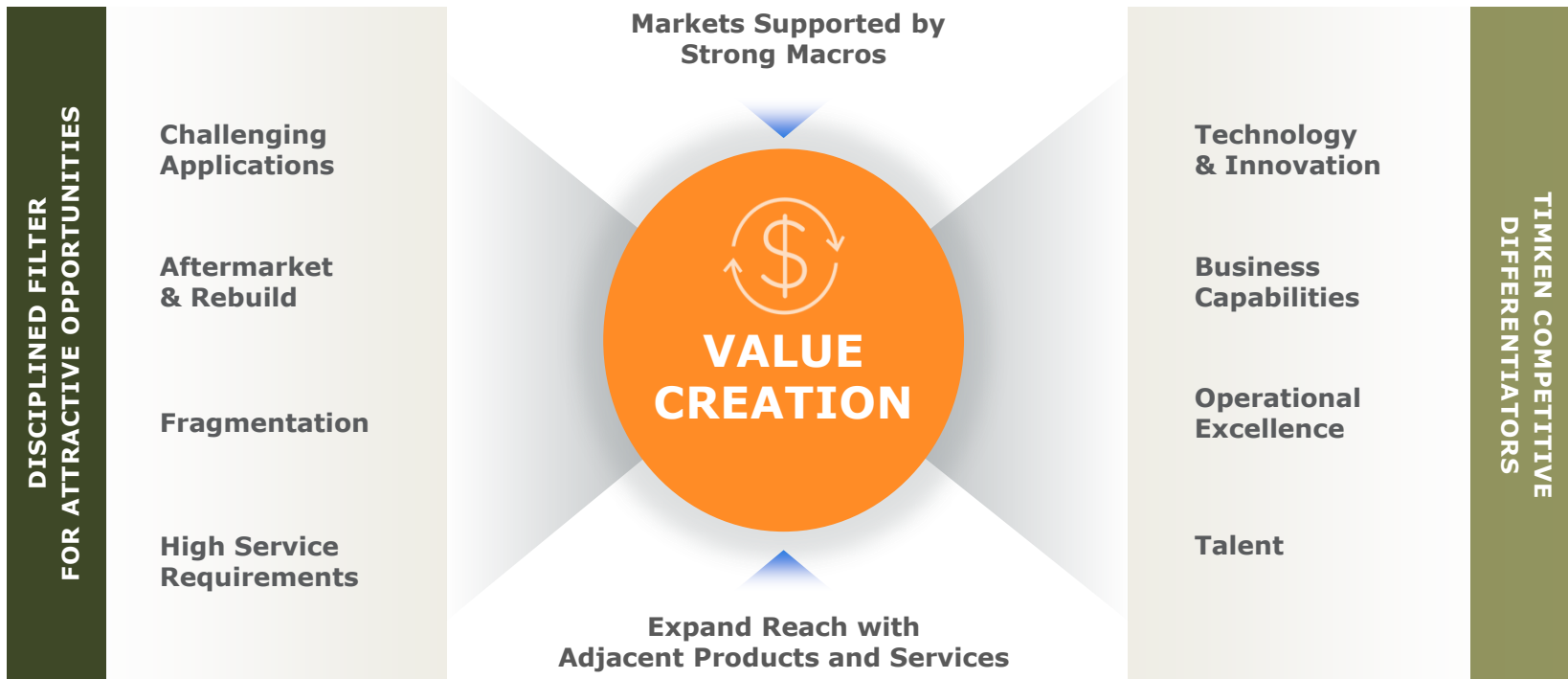
Together, we collaborate to create real value with our associates, customers, suppliers and investors.

Excellence

We innovate with passion and operate with a relentless drive for superior results.

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Timken Business Model



TIMKEN

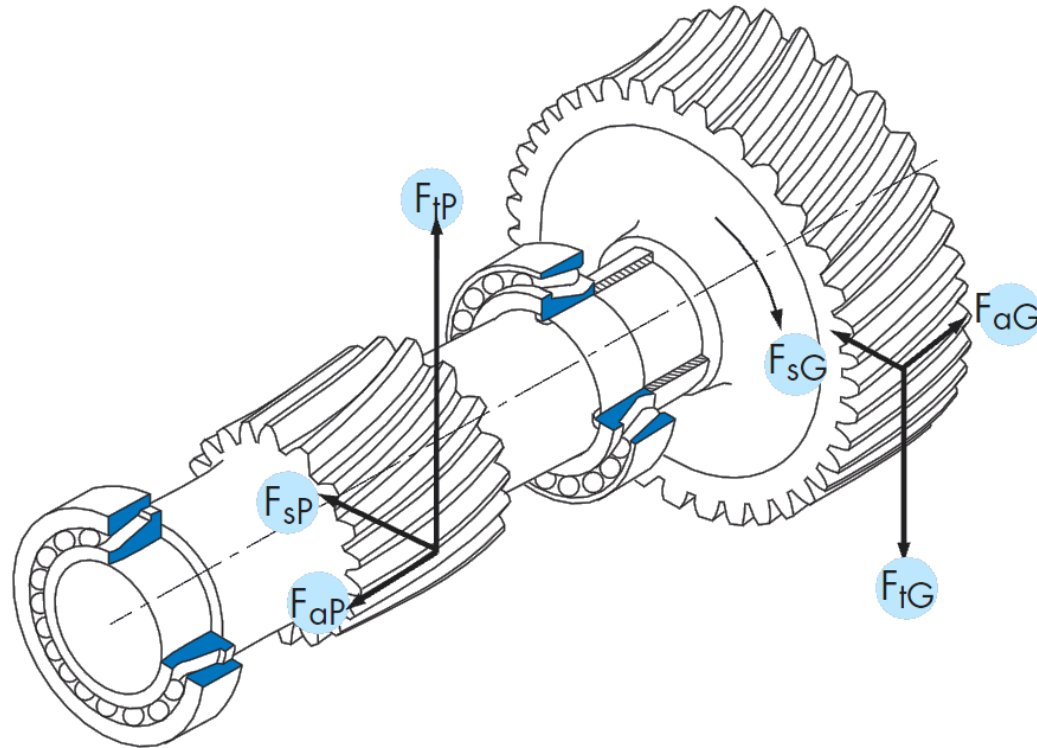
Collaborating to Exceed Expectations

- Travel to Mars aboard the Curiosity rover
- Power many of the world's largest wind turbines
- Support drilling of the world's longest rail tunnel



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Bearing basics



Stronger.

Introduction to Anti-Friction Bearings



WHY DO WE USE A
BEARING IN A MECHANIC
SYSTEM?

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THE 4 FUNCTIONS OF A BEARING ARE*

- to eliminate friction
- to radially support and align the shaft
- to carry & disperse loads
- to locate the shaft axially

Note:

* valid for any type

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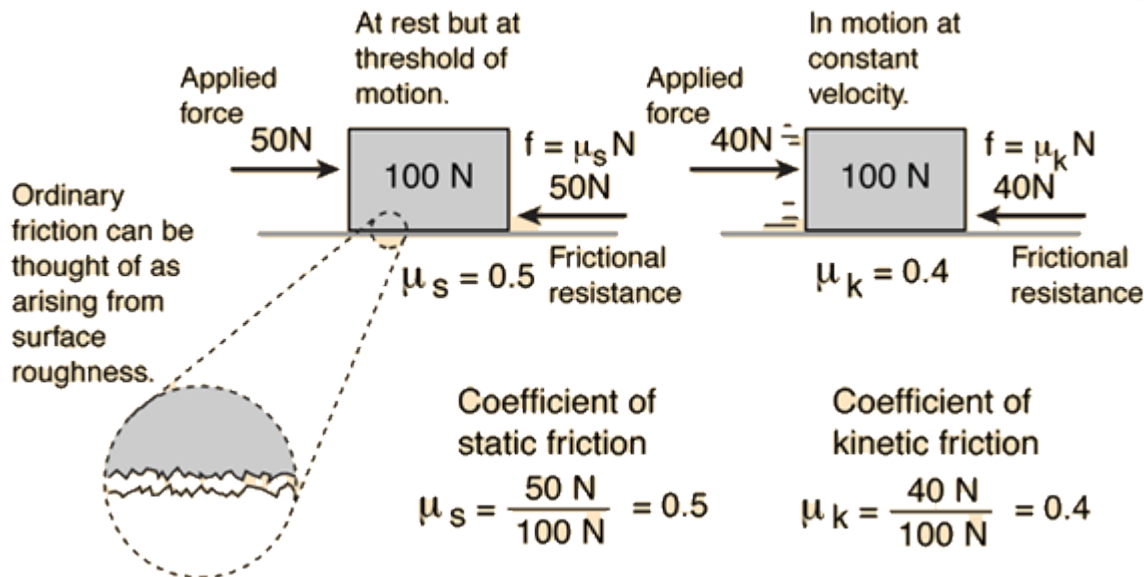
1. To eliminate friction

Friction induces problems of

- torque
- heat
- wear
- inefficiency, power loss

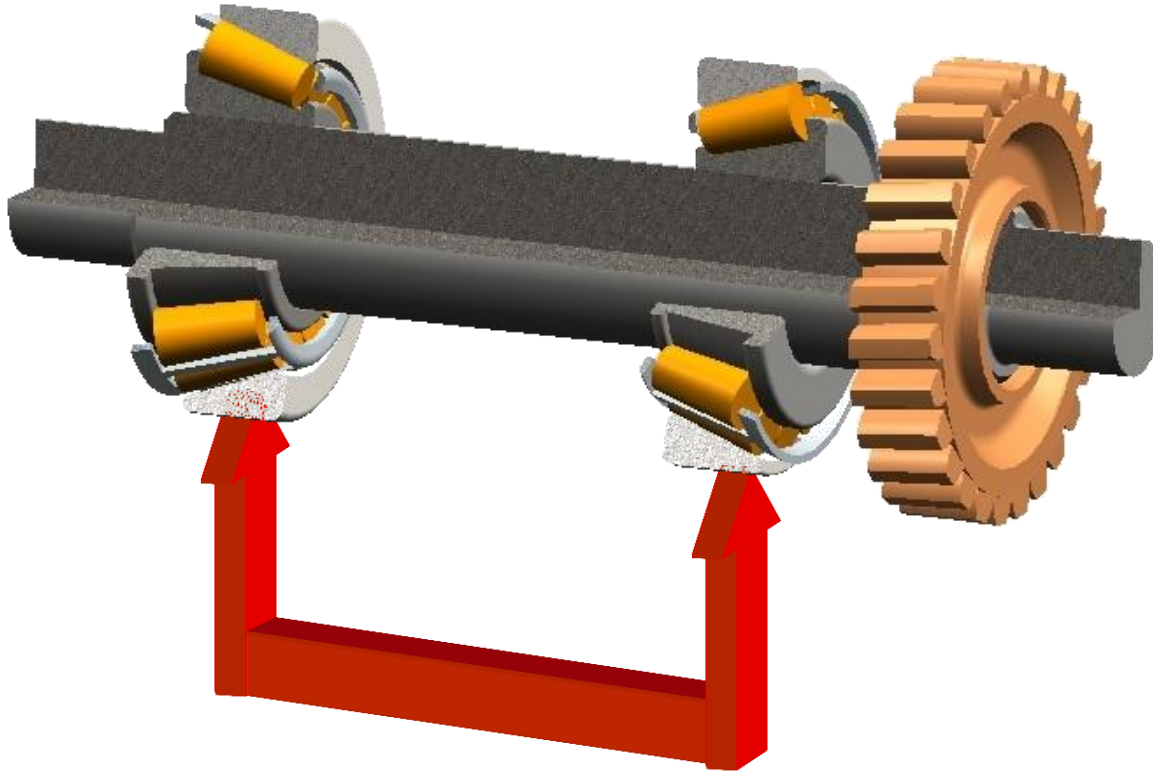


“High friction results in high frustration”



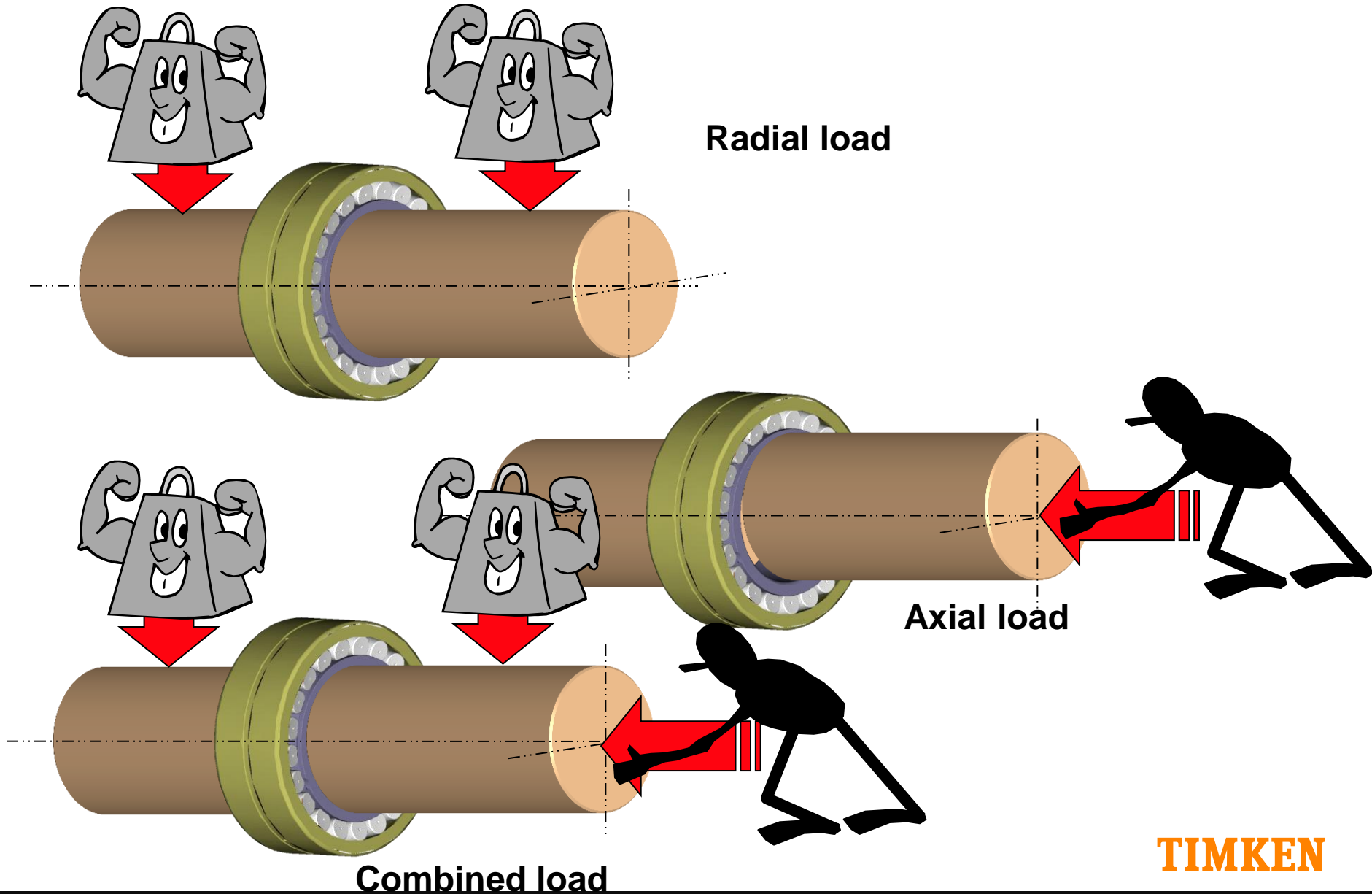
TIMKEN

2. To radially support and align the shaft



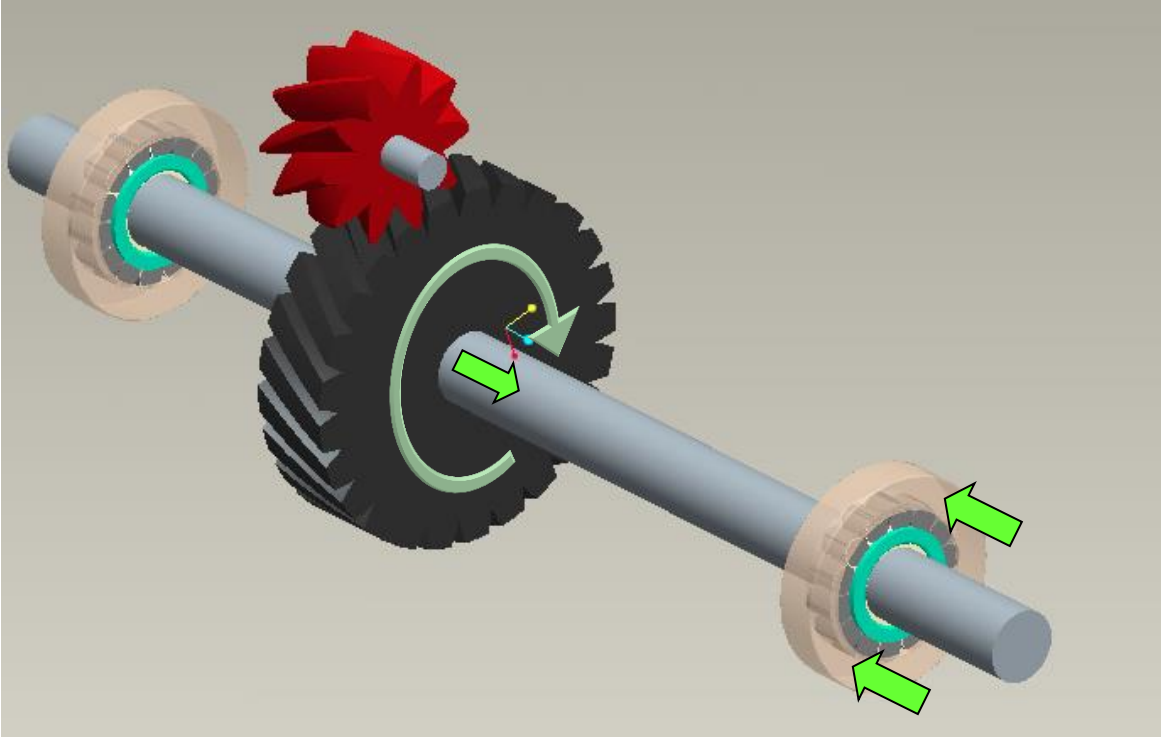
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3. To carry & disperse loads



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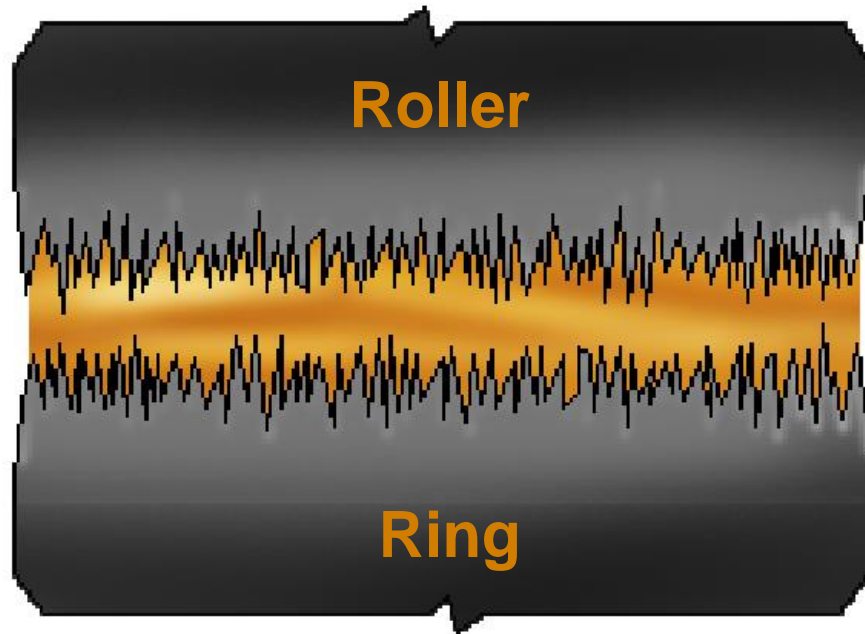
4.To locate the shaft axially



FRICION

In a bearing, friction is affected by:

- Rolling element
- Surface finish
- Lubrication



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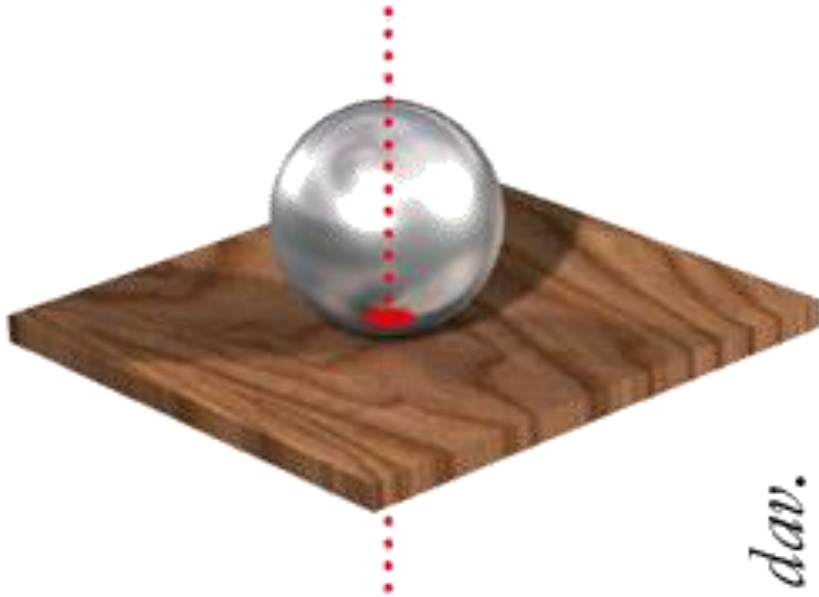
FRICTION BEARING

- Bushings
- Plain Bearing

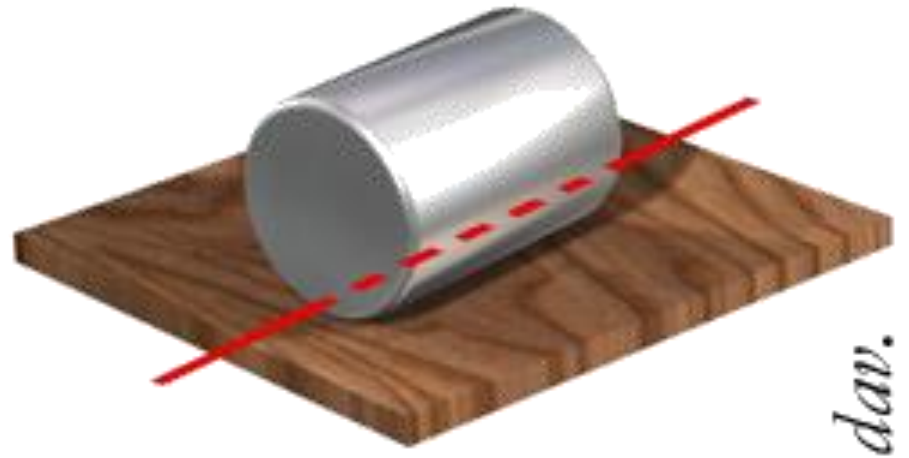


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ROLLING FRICTION



Low friction
Low temperature
High speed
Light load



High friction
High Temperature
Low speed
High load

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Anti-friction bearings



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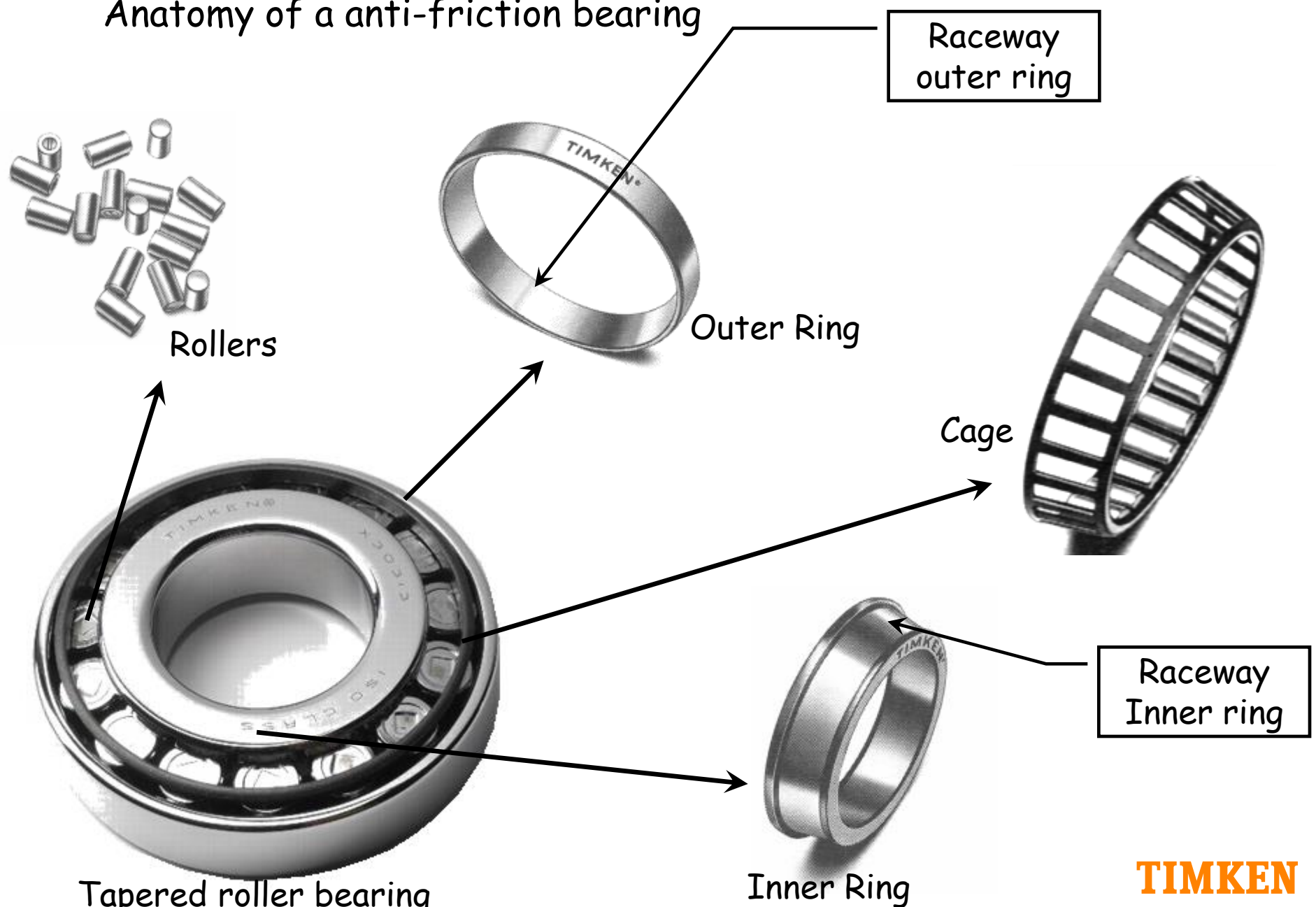
ANTI-FRICTION BEARINGS

- Tapered roller bearing
- Ball bearing
- Cylindrical roller bearing
- Spherical roller bearing
- Needle roller bearing



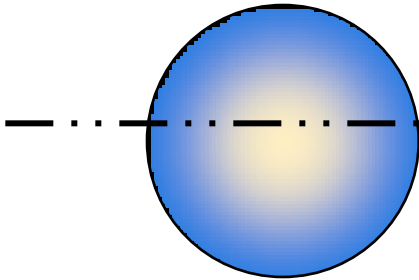
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Anatomy of a anti-friction bearing

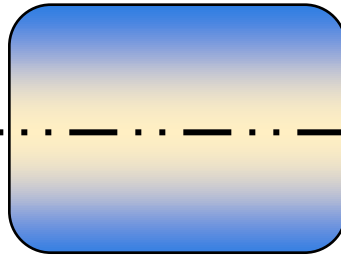


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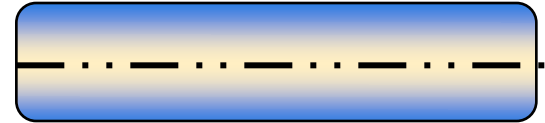
ROLLING ELEMENTS



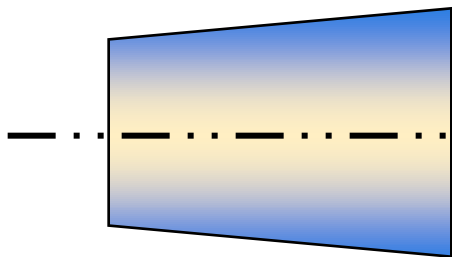
Ball



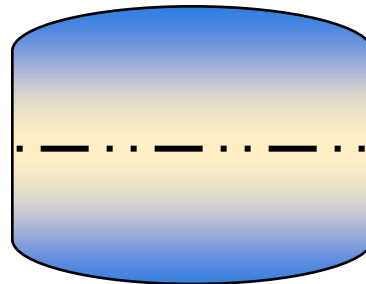
Cylindrical roller



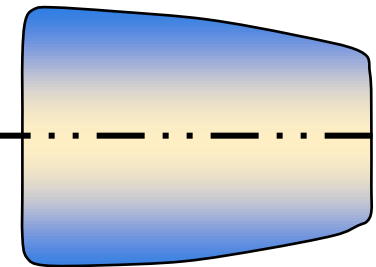
Needle roller



Tapered roller



Symmetrical barrel roller



Asymmetrical barrel roller

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CAGE

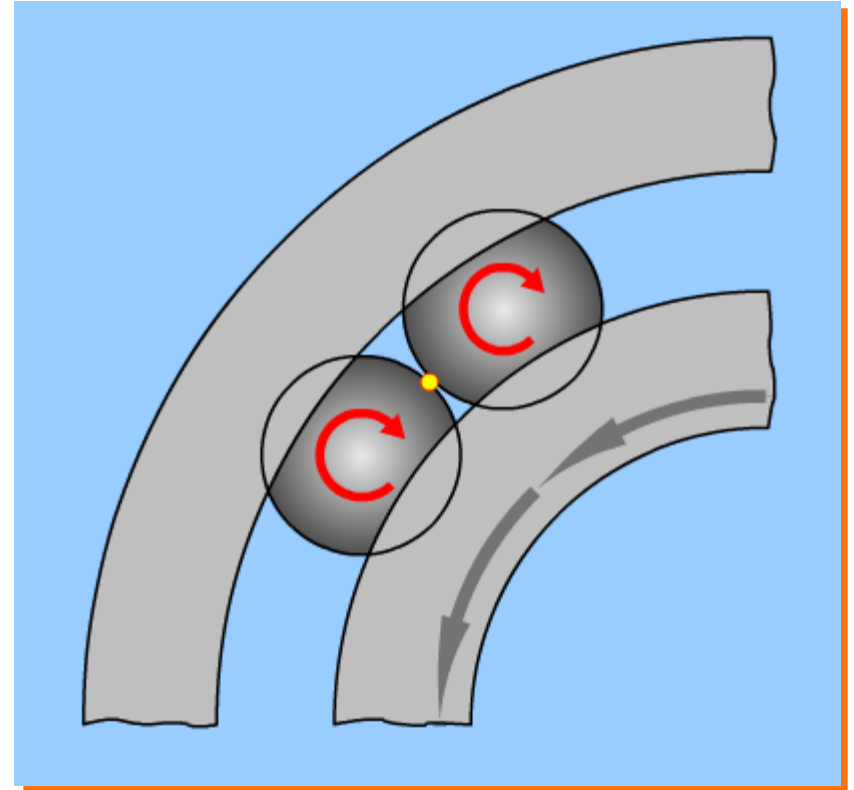
Functions:

- Separates rollers to prevent inter-roller rubbing
- Retains and guides the rollers
- Noise damping
- Increases space for lubricant

EFFECT OF CONTRA-ROTATION ON ROLLERS

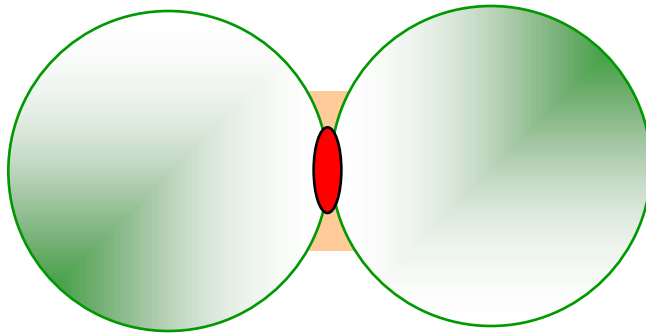
Although all rollers are revolving the same way, at the contact point they are travelling in opposite directions (contra-rotation)

This results in friction, heat and wear

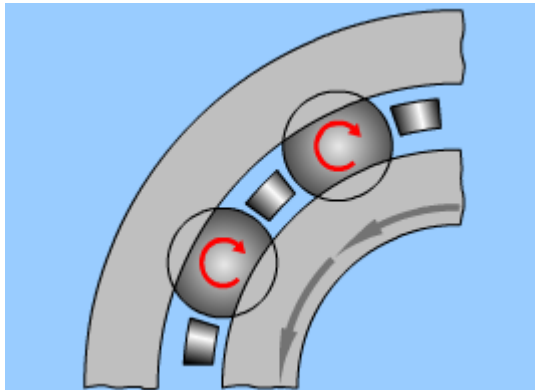


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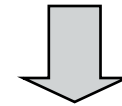
INTER-ROLLER RUBBING



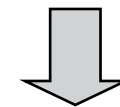
Cage separates rollers and lowers friction



Non separated rollers gives inter-roller rubbing



Produces heat and expansion

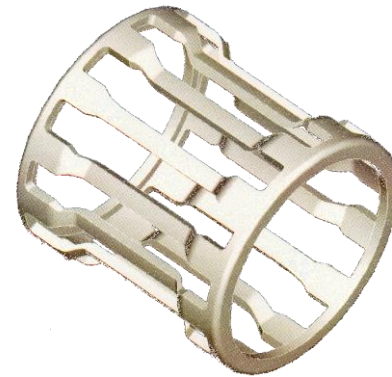


Not suitable for high speed running

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CAGES

- Pressed steel cages



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CAGES

- Machined brass cages



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CAGES

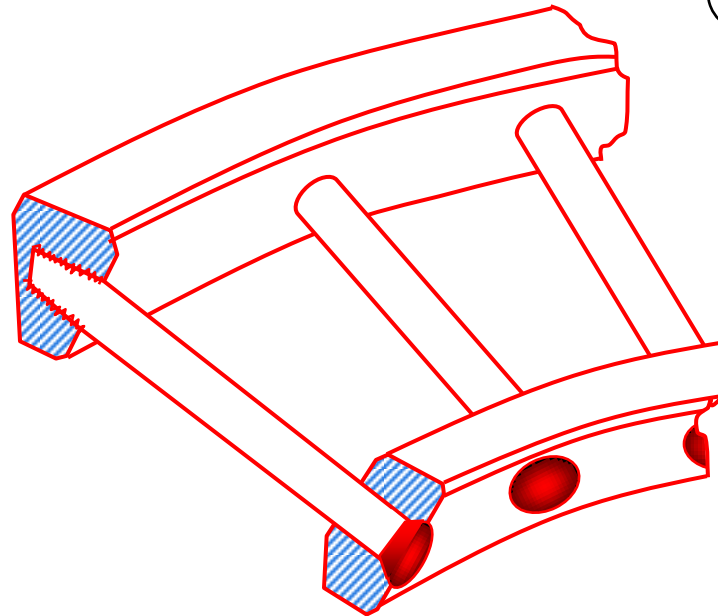
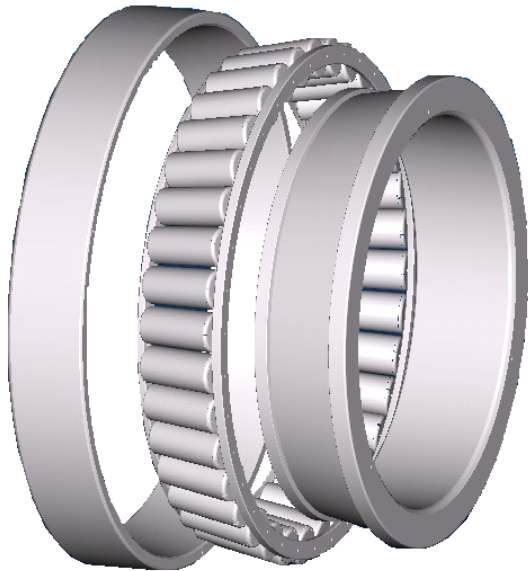
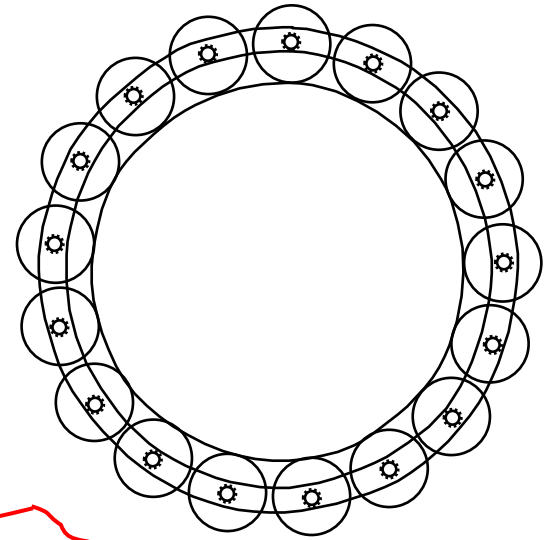
- Moulded polymer cages



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CAGES

- Pin type



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Boundary dimensions

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BEARING INDUSTRY STANDARDS

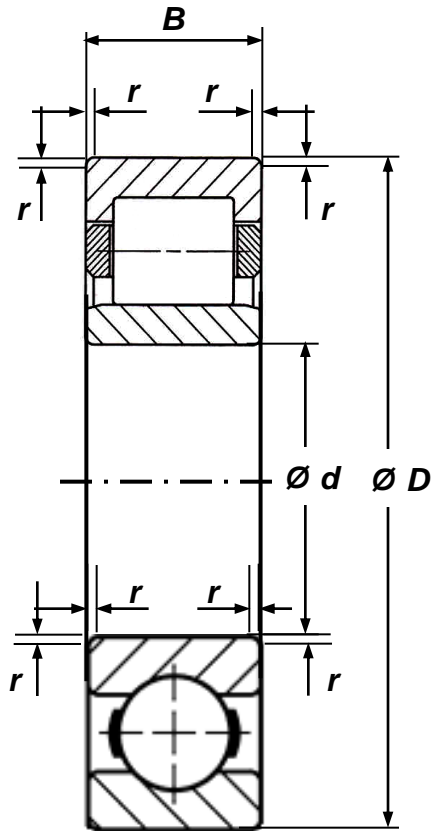
- ANSI - American National Standards Institute
- ABMA - American Bearing Manufacturers Association
- ISO - International Standardization Organization
- DIN - Deutsches Institut für Normung
- JIS - Japanese Industrial Standards
- Bearing manufacturers internal specifications



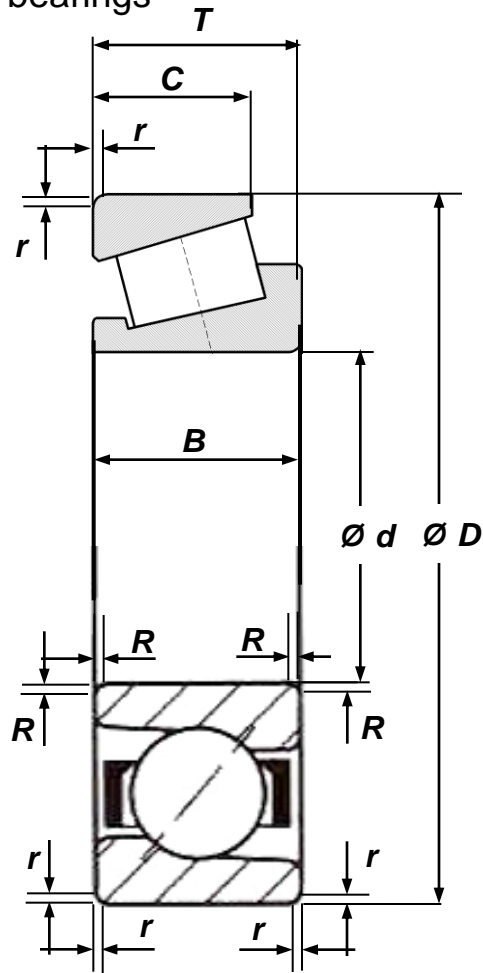
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Boundary Dimensions

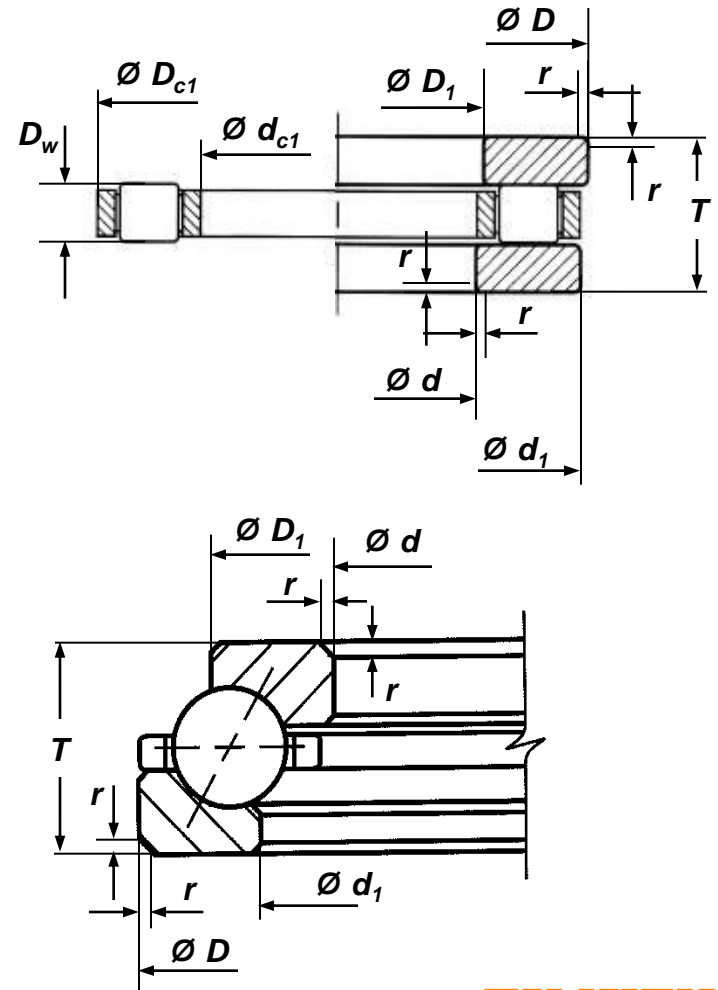
Radial ball & roller bearings



Angular contact ball & roller bearings



Thrust ball & roller bearings



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World Part Numbering system for Metric (ISO) bearings

Bearing serie codes

or ##
or ###
or ####

**Dimensions
(Width & Diameter)
serie codes**

#

Bore size

or / ###
or / #####

Examples:

| | | | | |
|-----------|---|-----|----|-------|
| 23292 | → | 2 | 32 | 92 |
| NNU4980 | → | NNU | 49 | 80 |
| 240 / 800 | → | 2 | 40 | / 800 |

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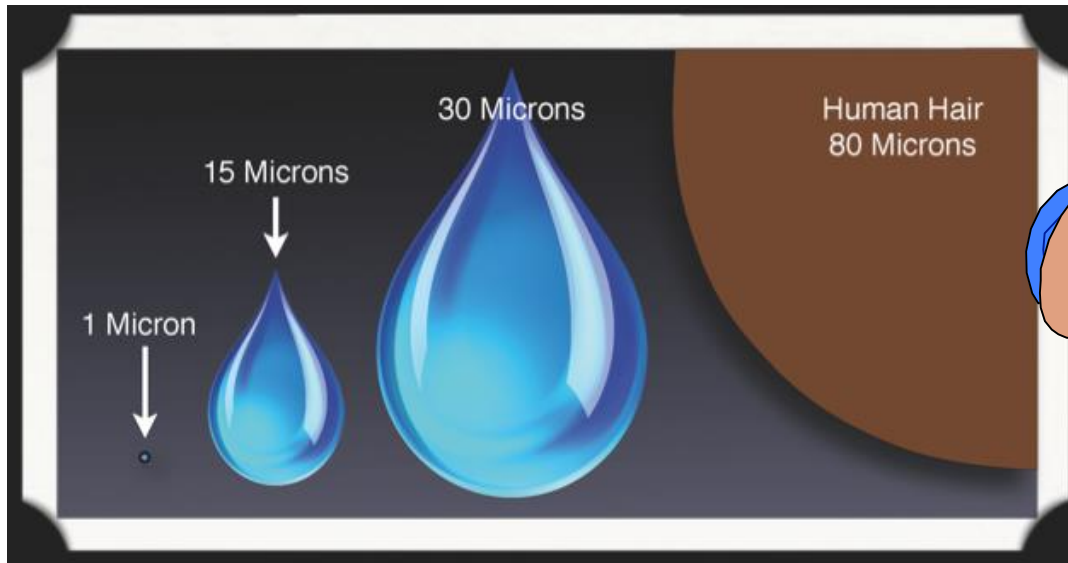
Precision Classes & Tolerances

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LEVEL OF PRECISION

What does ONE (1) Micrometer look like?



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ISO AND ABMA TOLERANCE CLASSES FOR METRIC ROLLER BEARINGS EXCEPT TRB

ISO

- Normal
(Designated **P0** or without any indication)
- 6 - More Accurate than Normal
(Designated **P6**)
- 5 - More Accurate than P6
(Designated **P5**)
- 4 - More Accurate than P5
(Designated **P4**)
- 2 - More Accurate than P4
(Designated **P2**)

ABMA

- ABEC/RBEC 1 (\approx P0)
- ABEC/RBEC 3 (\approx P6)
- ABEC/RBEC 5 (\approx P5)
- ABEC/RBEC 7 (\approx P4)
- ABEC/RBEC 9 (\approx P2)

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COMPARISON WITH METRIC TRB

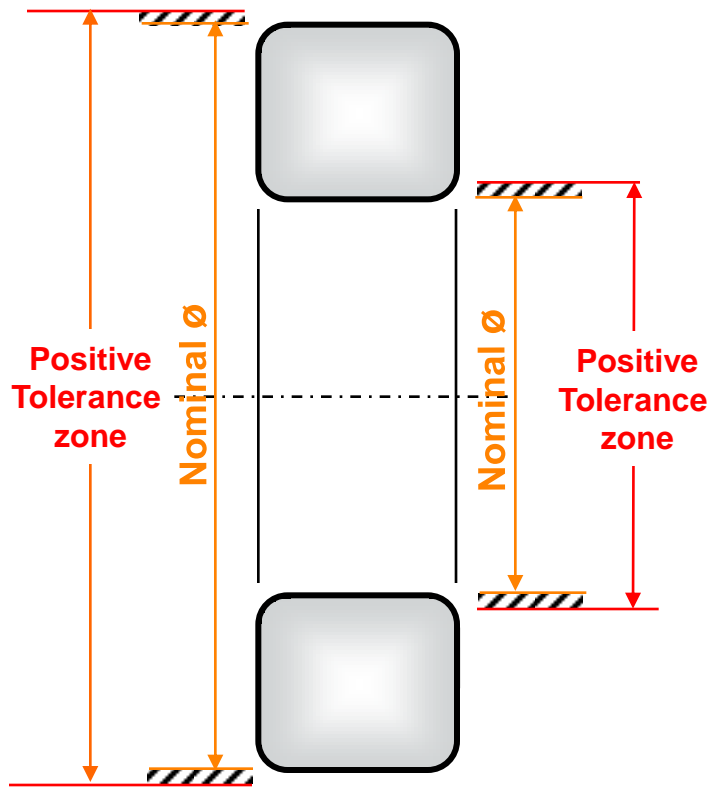
| <u>CRB/SRB</u> | | <u>TRB</u> | | |
|----------------|-------------|------------|----------|--------|
| ISO | ABMA | ISO | ABMA | ABMA |
| | (metric) | | (metric) | (inch) |
| P0 | ABEC/RBEC 1 | Normal | K | 4 |
| P6 | ABEC/RBEC 3 | 6X | N | 2 |
| P5 | ABEC/RBEC 5 | 5 | C | 3 |
| P4 | ABEC/RBEC 7 | 4 | B | 0 |
| P2 | ABEC/RBEC 9 | 2 | A | 00 |
| | | | AA | 000 |

CRB/SRB Tolerances are **NOT Equivalent to TRB Tolerances**
Slide Intended to Show General Class Structure **ONLY!**

Radial tolerances

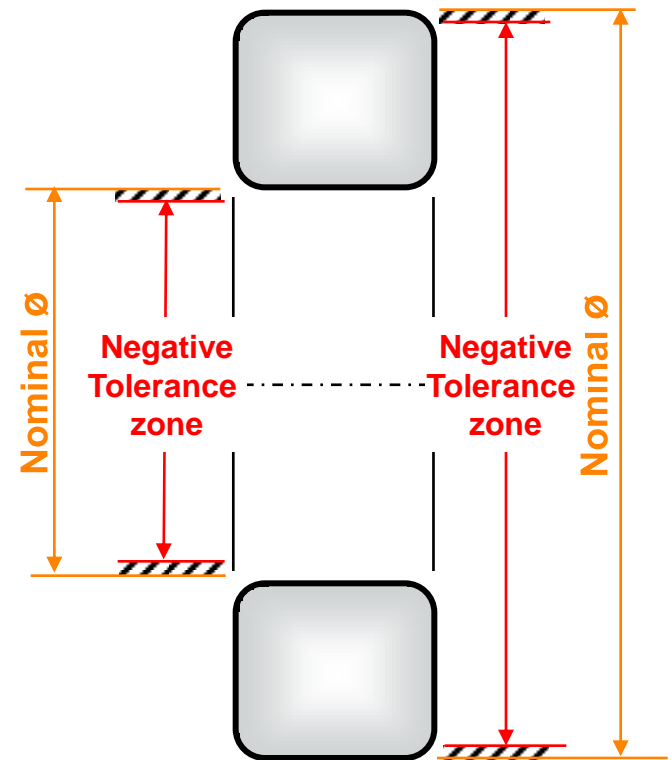
Inch design (ABMA)
have

Positive tolerances



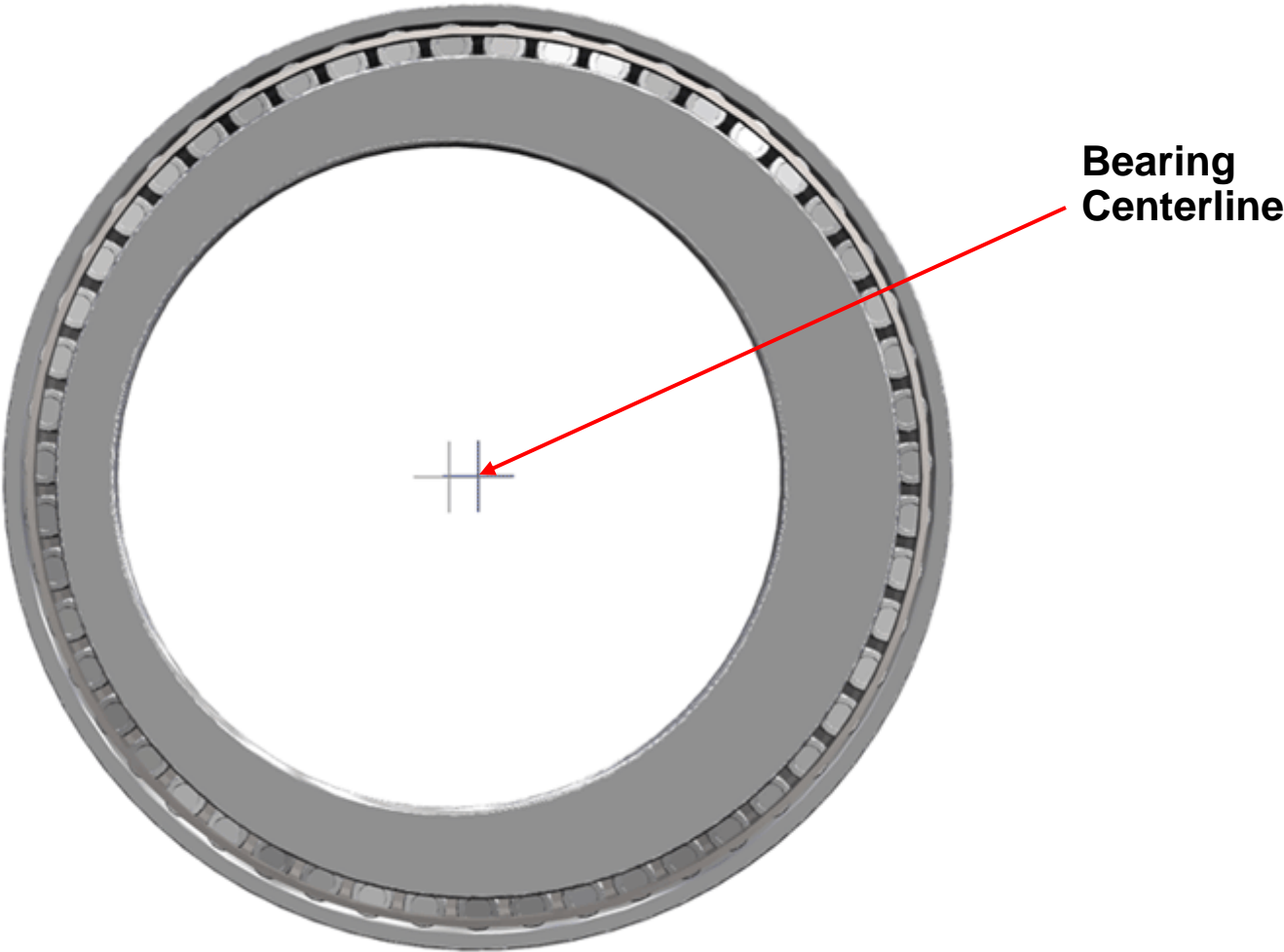
Metric designed (ISO)
have

Negative tolerances



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RADIAL RUNOUT



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WHY BEARINGS FAIL

- Improper lubrication or lubricant failure 43%
 - Insufficient lubrication, either quantity or viscosity
 - Deterioration of lubricant; Improper relube interval or excess temperatures
 - Contamination of lubricant and/or bearing
 - Use of grease when oil was required
 - Incorrect grease selection for the application
- Improper mounting 27%
- Metal fatigue 9%
- Other causes 21%



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THE IMPORTANCE OF LUBRICATION

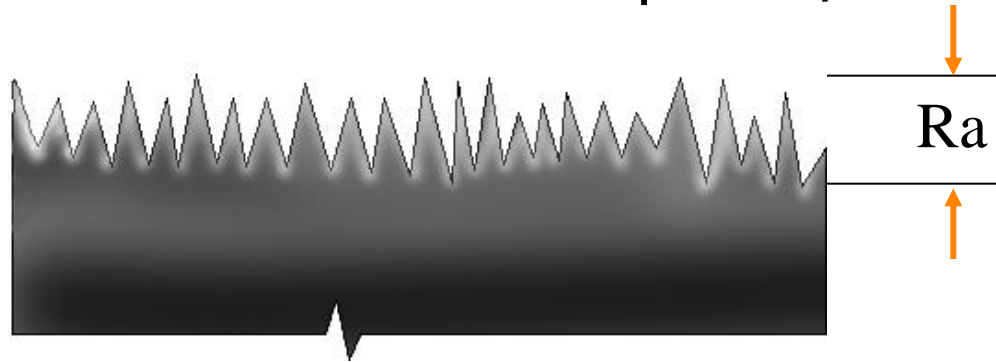
- Permit to achieve the provided bearing life
 - Avoid metal/metal contact (reduce friction & wear)
 - Protect the bearing surfaces from corrosion and outside contaminants
 - Add an additional sealing barrier (grease)
- Transfer heat from the bearing surfaces (with oil)
- Separate the sliding contacts



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SURFACE FINISH

- Average Surface Roughness (Ra) is the average distance between surface peaks/valleys



Super finish

0.05 μm

Hone

0.070 à 0.250 μm

Grind

0.250 à 0.635 μm

Turn

>0.635 μm

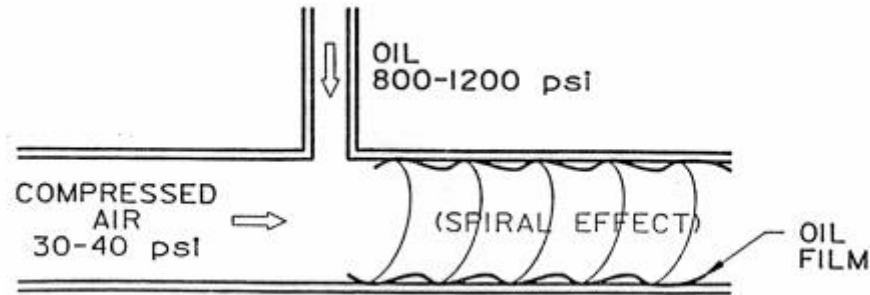
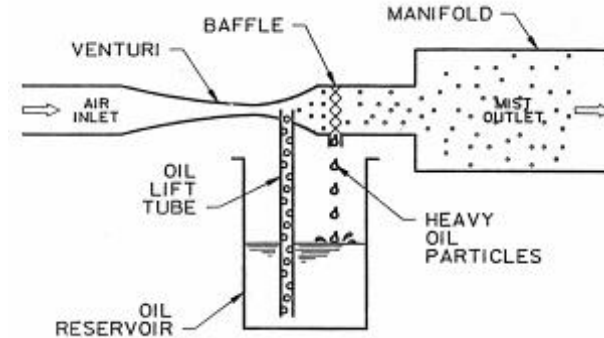
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FILM THICKNESS

- Lubricant film thickness on raceway depends on the operating conditions
 - Surface velocity
 - Loads
 - Lubricant viscosity
 - Pressure/viscosity relationship
- Required minimum film thickness: 0.1 μm

Basic methods of Lubrication

- Grease
- Oil - Mist
- Air- Oil
- Oil bath
- Circulating oil



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MAXIMUM OPERATING TEMPERATURES FOR STANDARD TIMKEN BEARINGS-GUIDELINES

- The following are guidelines for how standard Timken bearings are generally produced.

Maximum Operating Temperatures for Standard Bearings

| | Case Carburized | Through Hardened |
|-----------------------|-----------------|---------------------------|
| Taper | 120°C (250°F) | 120°C (250°F) |
| Cylindrical (one row) | 120°C (250°F) | 200°C (392°F) <300mm bore |
| Spherical | 120°C (250°F) | 200°C (392°F) <300mm bore |
| Ball | 120°C (250°F) | 120°C (250°F) |

MAXIMUM OPERATING TEMPERATURES FOR ENHANCED DIMENSIONAL STABILITY TIMKEN BEARINGS

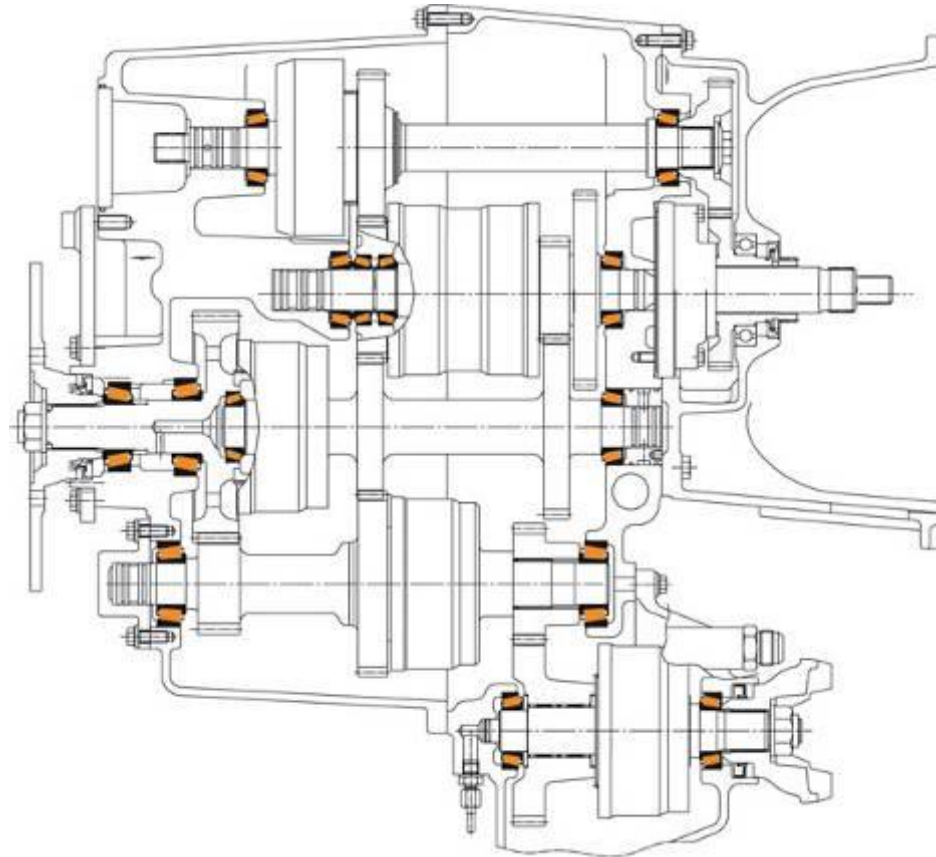
- Bearings with enhanced dimensional stability are available from Timken.
- These special bearings are made to DIN 623-1, Paragraph 3.3.6

| | |
|-----------|--|
| SN | Rings or washers suitable for operation at service temperatures up to 120°C |
| S0 | Rings or washers suitable for operation at service temperatures up to 150°C |
| S1 | Rings or washers suitable for operation at service temperatures up to 200°C |
| S2 | Rings or washers suitable for operation at service temperatures up to 250°C |
| S3 | Rings or washers suitable for operation at service temperatures up to 300°C |
| S4 | Rings or washers suitable for operation at service temperatures up to 350°C |

- Enhanced Dimensional Stability bearings are marked with either the DIN code in the case of CRBs/SRBs/BBs (e.g. '-S2', '-S3') or a modified code in the case of Tapers.

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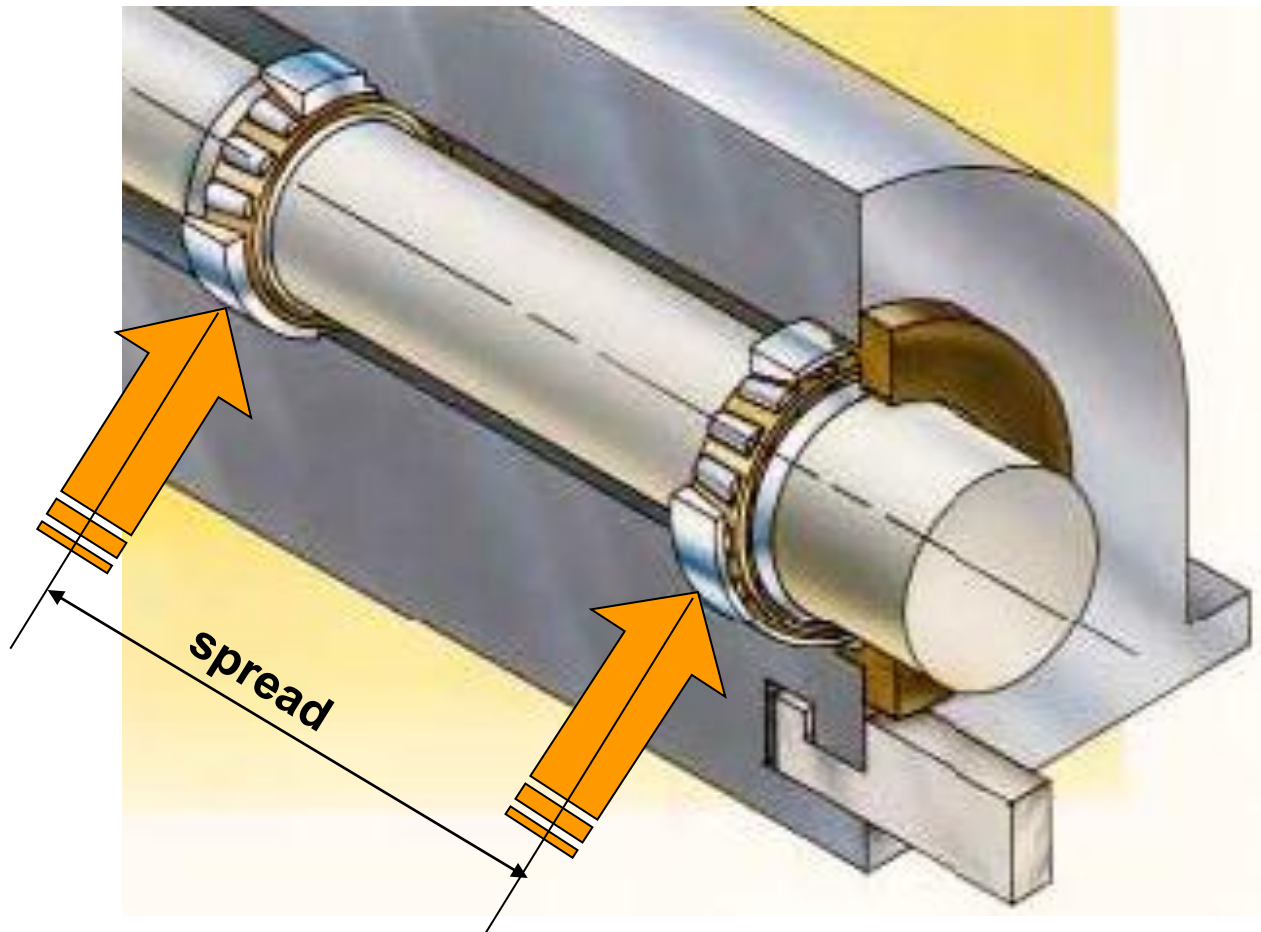
Mounting types



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Bearing arrangement

In order to guide and support a rotating shaft, at least **two bearings** are required which are arranged at a certain distance from each other that we call “spread”



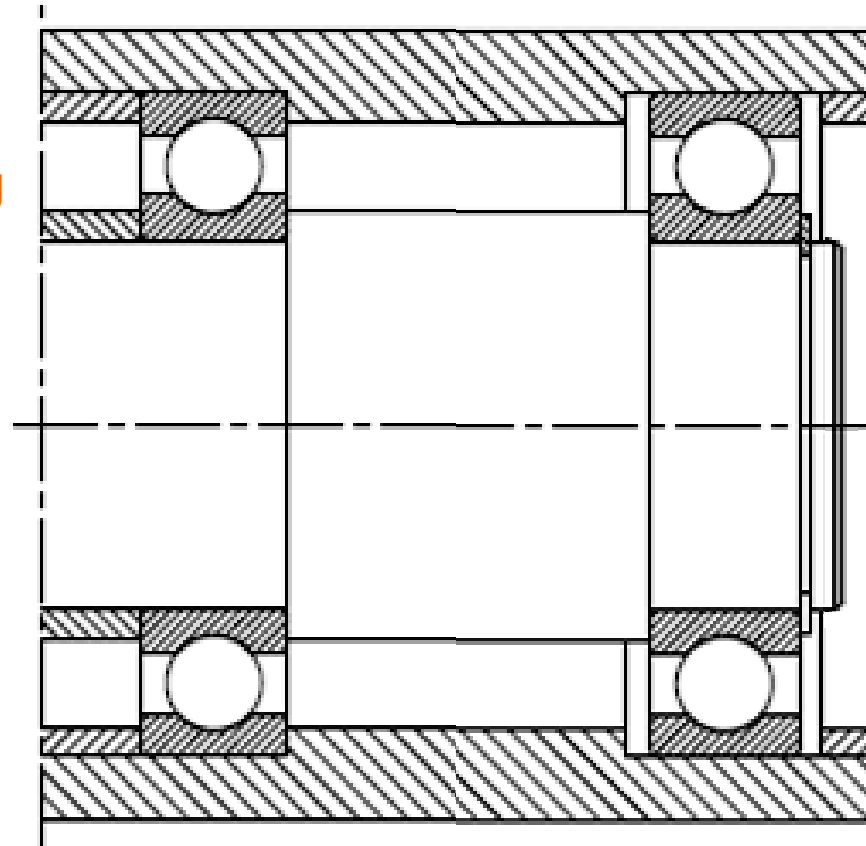
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BEARING ARRANGEMENT

- Depending on the types of bearing used and the application, different bearing arrangements can be selected:
 1. with locating and floating bearings,
 2. with adjusted bearings
 3. with floating bearings

1. LOCATING-FLOATING BEARING ARRANGEMENT

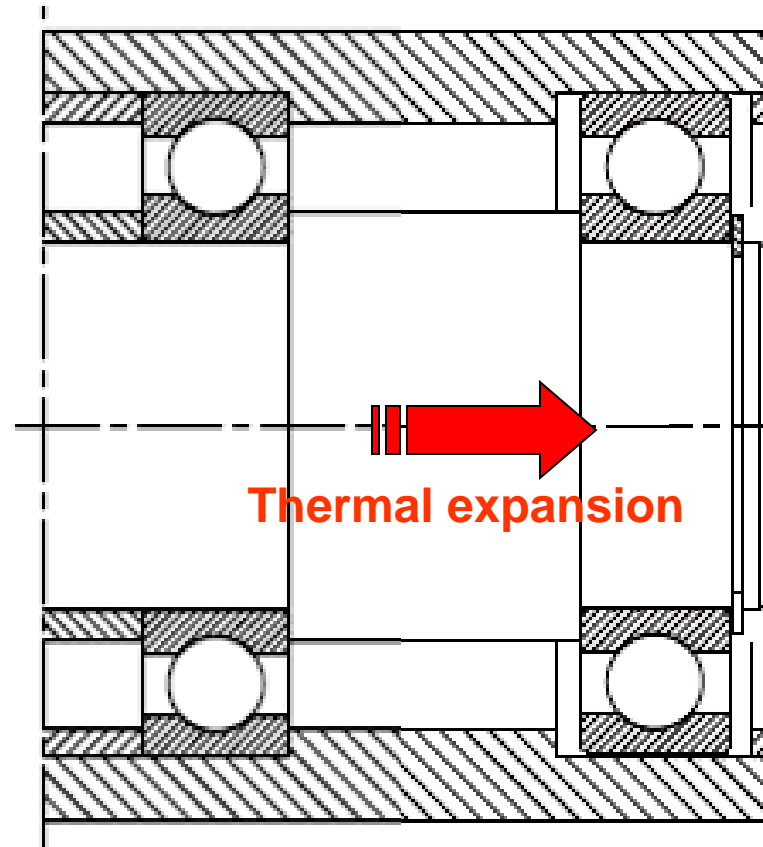
Locating or
Fixed bearing



Non locating or
Floating bearing

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1. LOCATING-FLOATING BEARING ARRANGEMENT

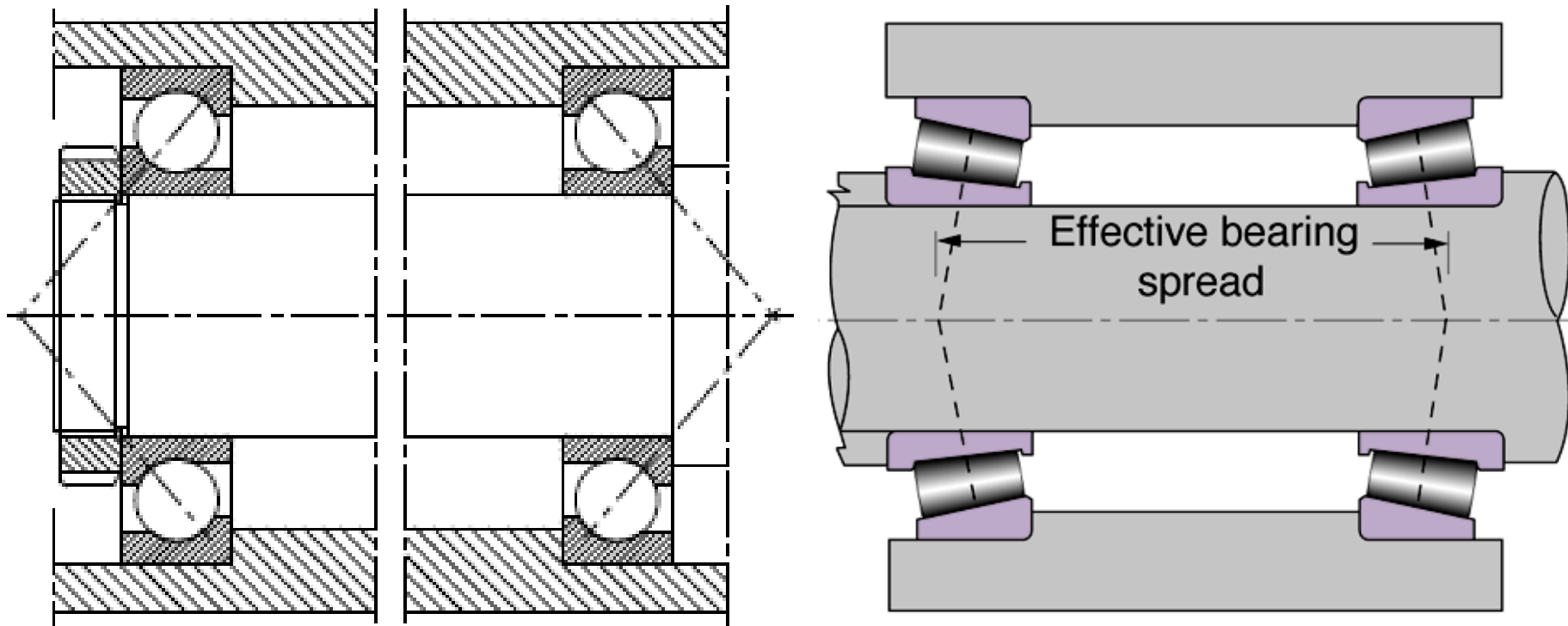


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2. ADJUSTED BEARINGS

As a rule, an adjusted bearing arrangement consists of two symmetrically arranged angular contact ball bearings or tapered roller bearings. During mounting, the required *bearing clearance* or the preload must be set.

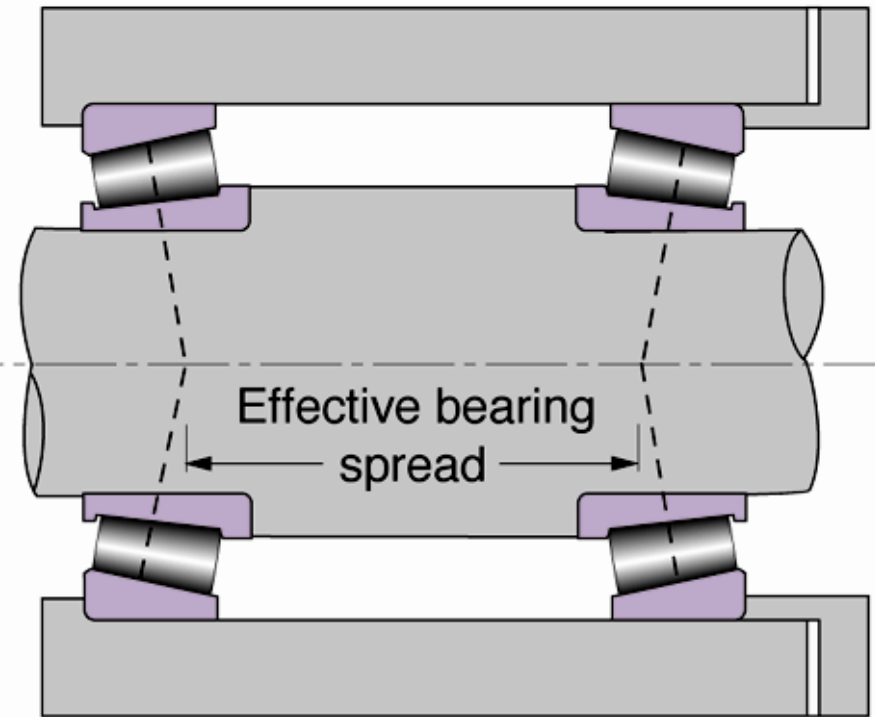
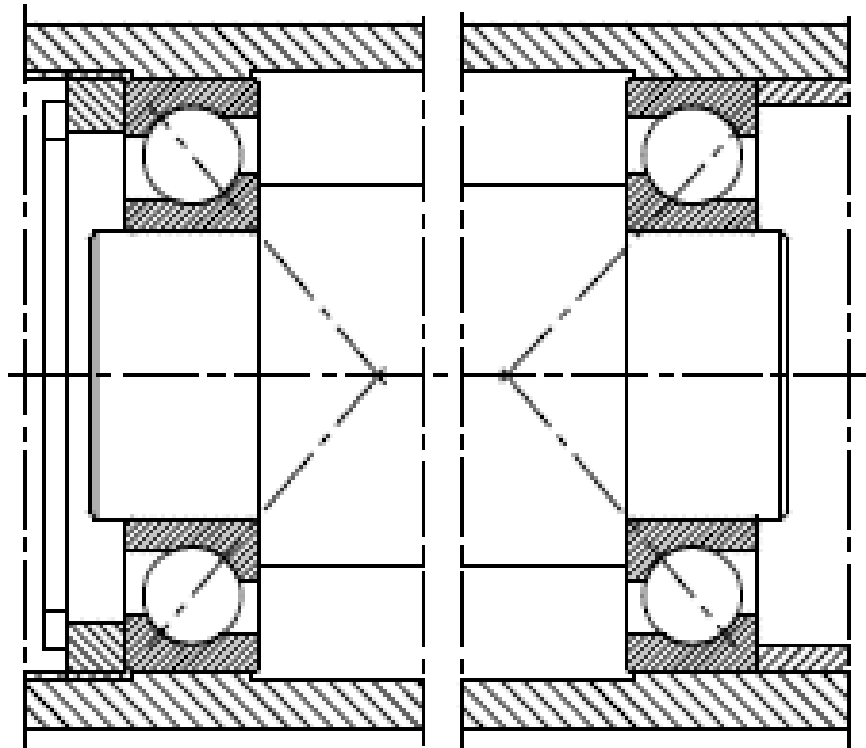
Indirect or "O" mounting



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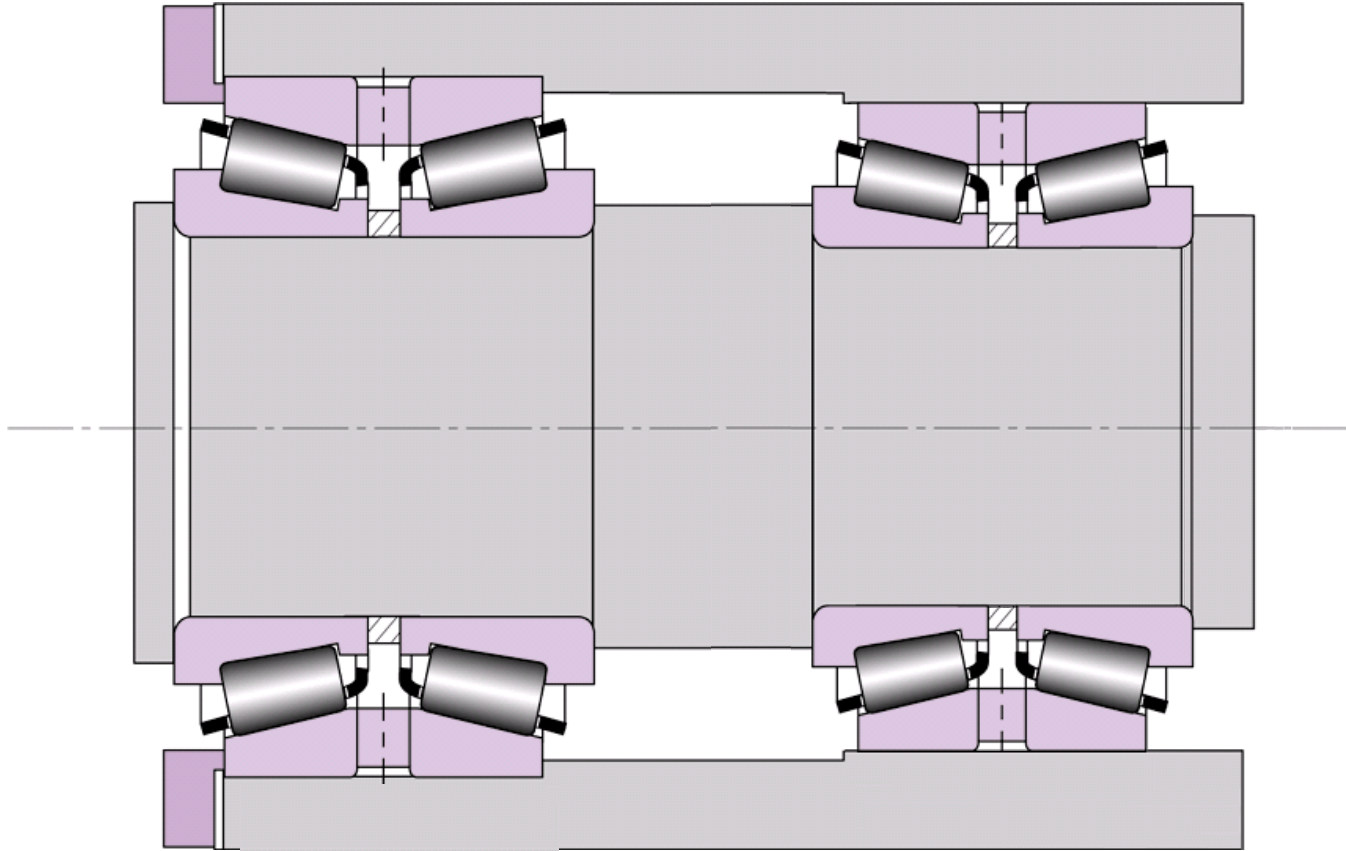
2. ADJUSTED BEARINGS

Direct or "X" mounting



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DOUBLE ROW TAPERED BEARING ARRANGEMENT



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Bearing life

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Performance

- Bearing life,
- Speed capability,
- Temperature,
- General environment,
- ...

Cost

- Bearing cost,
- Assembly, mounting,
- Existing, new product,
- Available product,
- ...

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SOME DEFINITIONS:

Bearing life

In a broad sense, bearing life is the period during which bearings continue to operate and satisfy their required function.

Rolling fatigue life

Rolling fatigue life – also called “fatigue life” -- is defined by the number of revolutions before the bearing surface begins to flake due to stress. The bearing surface is generally an inner ring and an outer ring raceway.

Bearing L_{10} Life

- Life that 90% of a group of apparently identical bearings will complete or exceed before the area of spalling reaches a defined limit.
(Timken = 6 mm² or .01 in²)
 - L = fatigue life of a rolling element bearing
 - 10 = 10% of population that failed criteria (reliability)

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TIMKEN L_{10} LIFE

$$L_{10} = \left(\frac{C_{90}}{P} \right)^{10/3} \times (90 \times 10^6) \text{ Revolution s}$$

$$L_{10} = \left(\frac{C_{90}}{P} \right)^{10/3} \left(\frac{1.5 \times 10^6}{S} \right) \text{ Hours}$$

- 2 X Load = 1/10 Life
- 1/2 Load = 10 X Life

- 2 X Speed = 1/2 Life
- 1/2 Speed = 2 X Life

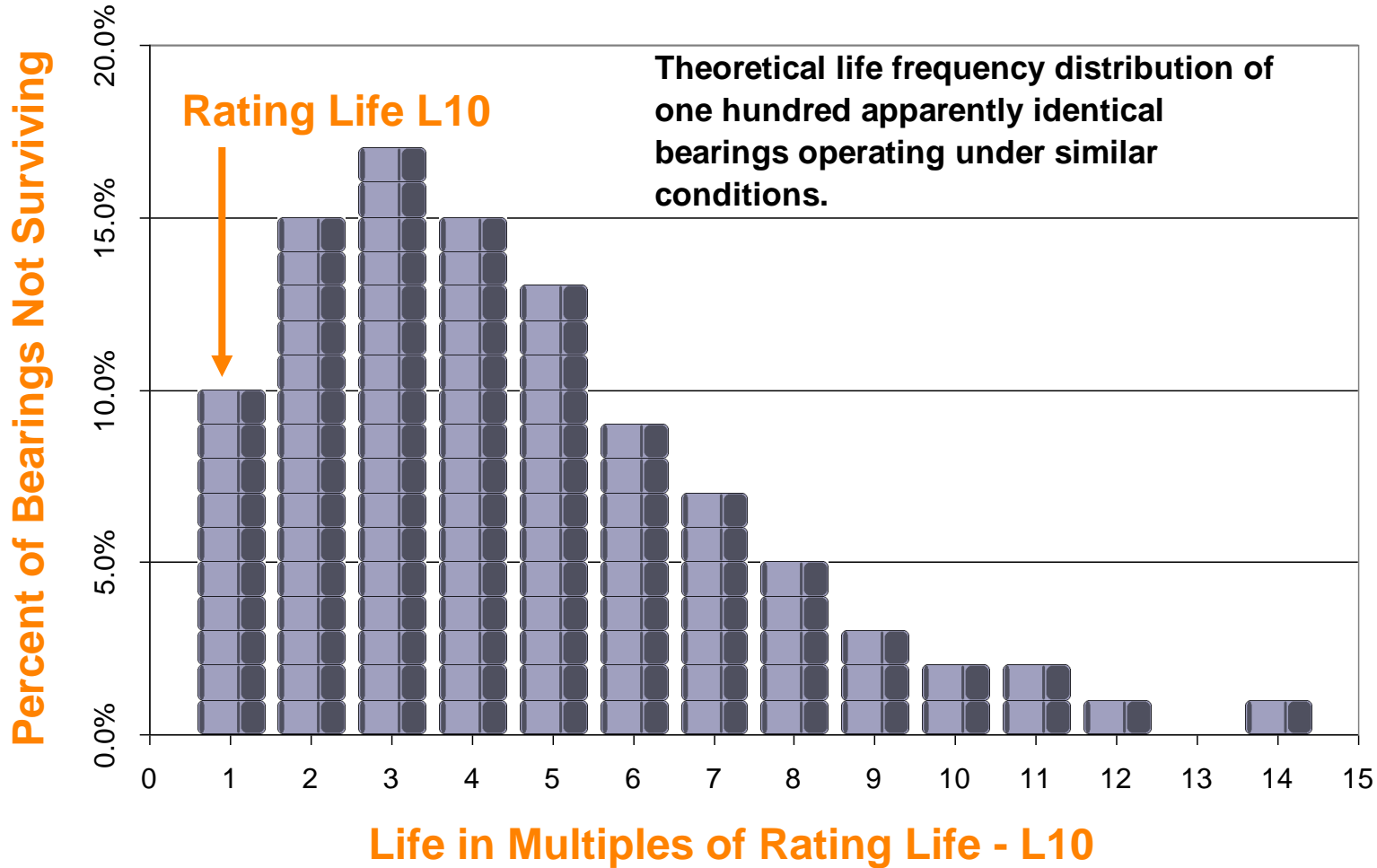
Linear contact => Power = (10/3)

Point contact => Power = 3

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WEIBULL DISTRIBUTION OF BEARING FATIGUE LIFE

For Timken bearings, the average or mean life is approximately 4 times L10. This is defined by a spall criteria which is very conservative for many applications.



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Bearing Ratings

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WHAT IS A RATING?

- Describes the expected life and performance of a product



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BEARING RATINGS

- Used by customers to:
 - Select the right Timken bearing for their application
 - Compare bearings
 - Compare bearings with competitor bearings

Ratings are defined by:

- Roller diameter
- Contact length
- Contact angle
- Number of rollers
- Number of bearing rows

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Dynamic Ratings

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

DYNAMIC LOAD RATING

- Based on:
 - Stress cycles per revolution
 - Bearing life test empirical data
- Load ratings based on algorithms that are empirically tested.
 - Insures brand promise
- The load that 90% or more of a large group of bearings could survive for 90 million revolutions before a 0.01 in² (6mm²) spall develops

C_{90} or $C(90)$ = radial rating

C_{a90} or $C_a(90)$ = thrust rating

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C1 RATING EQUATIONS

- Timken uses C90 (90 million revolutions) and C1 (1 million revolutions)

- To convert C_1 to C_{90}

$$C_1 = 90^{\frac{10}{3}} C_{90}$$

$$C_1 = 3.86 C_{90}$$

- Using C_1 in L_{10} equation

$$L_{10} = \left(\frac{C_1}{P} \right)^{\frac{10}{3}} \times (1 \times 10^6) \text{ Revolution s}$$

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BEARING RATINGS

- C_1 is a theoretical number.

The bearing should never be loaded to this magnitude.

- “Working” load range is $1/3$ to $1/4$ of the C rating for roller contact bearings.
- Ball products – “Working” load up to or $<70\%$ of the static rating (C_0)
- Life testing for other bearing types done at C_{90} load levels.

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OTHER RATING EQUATIONS

- Most organizations use C1
 - ISO (International Standards Organization)
 - ANSI (American National Standards Institute)
 - ABMA (American Bearing Manufacturers Association)
 - Competitors

- Ratings may differ from ISO / ABMA / ANSI ratings due to:
 - Different internal dimensions
 - Different material factors
 - Other factors

Static Load Ratings

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STATIC LOAD RATING (ISO 76)

- Used to determine maximum permissible load that can be applied to a non-rotating bearing
 - Load that can be applied without altering the physical properties in a way that degrades bearing performance when it is rotated with a lesser load
 - Based on maximum contact stress of 580,000 psi (580 KSI or 4000 MPa) with a load zone of 180 degrees
 - Based on system stiffness – shaft/housing, the actual load may vary.
 - Static load ratings good for comparison from 1 part number to another or 1 bearing type to another.

C_0 = Radial

C_{0a} = Thrust

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STATIC LOAD RATING

- For applications where sound, vibration, and rolling torque are critical to bearing performance, a rule of thumb is to load the bearing to no more than approximately 1/2 the static rating

Shock Load Rating

- Maximum allowable shock load that can be applied to a stationary bearing is 1/2 the static rating
 - Implies impact loading from “G” loading
 - Rule of thumb
- True for both radial and thrust loading
- Factor applicable for ball and roller bearings

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What create the load on a bearing?

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EXTERNAL LOAD OF THE BEARING SYSTEM

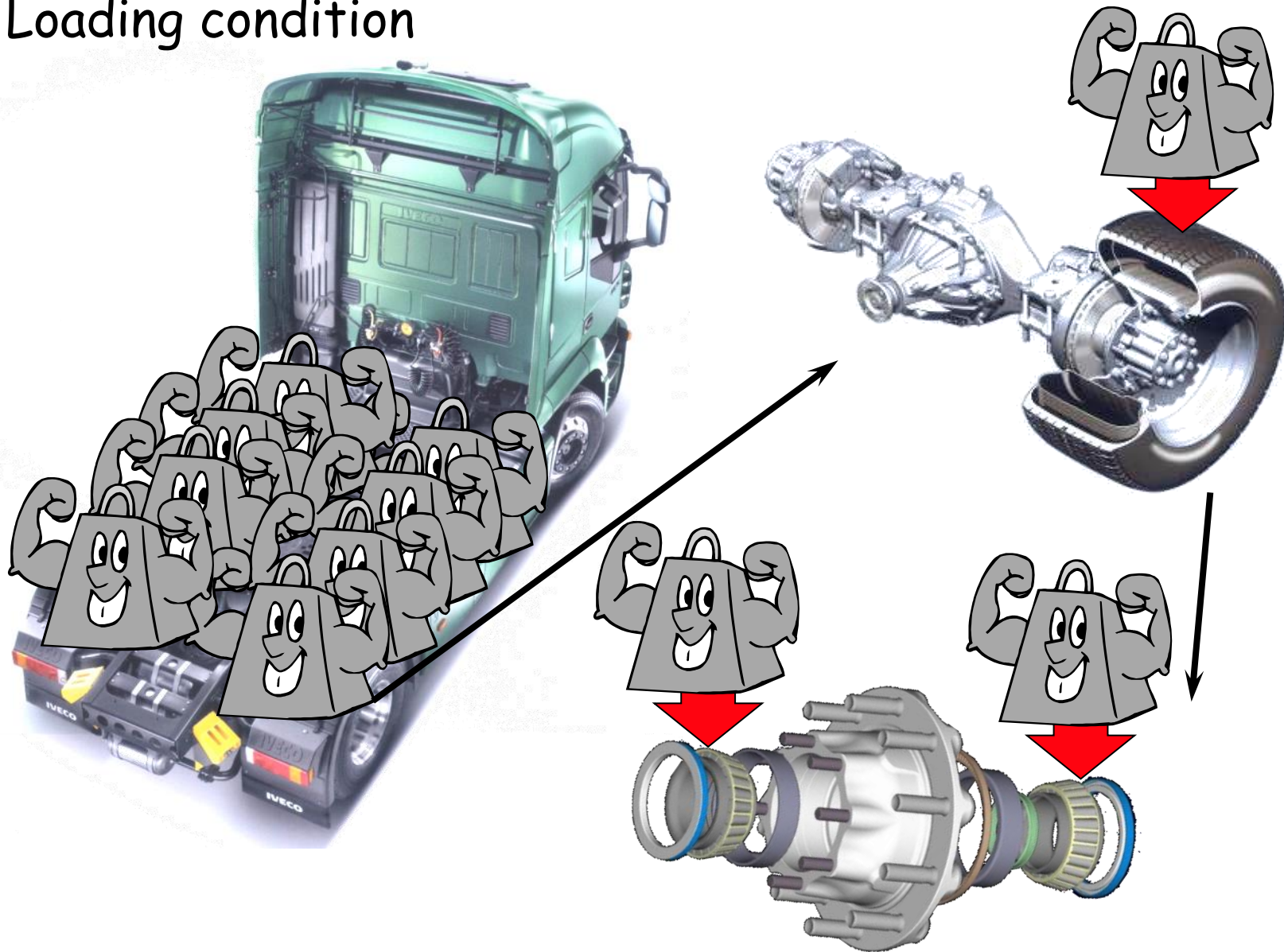
- Gear,
- Pulley,
- Wheel,
- Tool,
- Acceleration,
- Shocks
- ...

Internal load of the system

- Thermal expansion,
- System Preload,
- Induced load,
- ...

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Loading condition



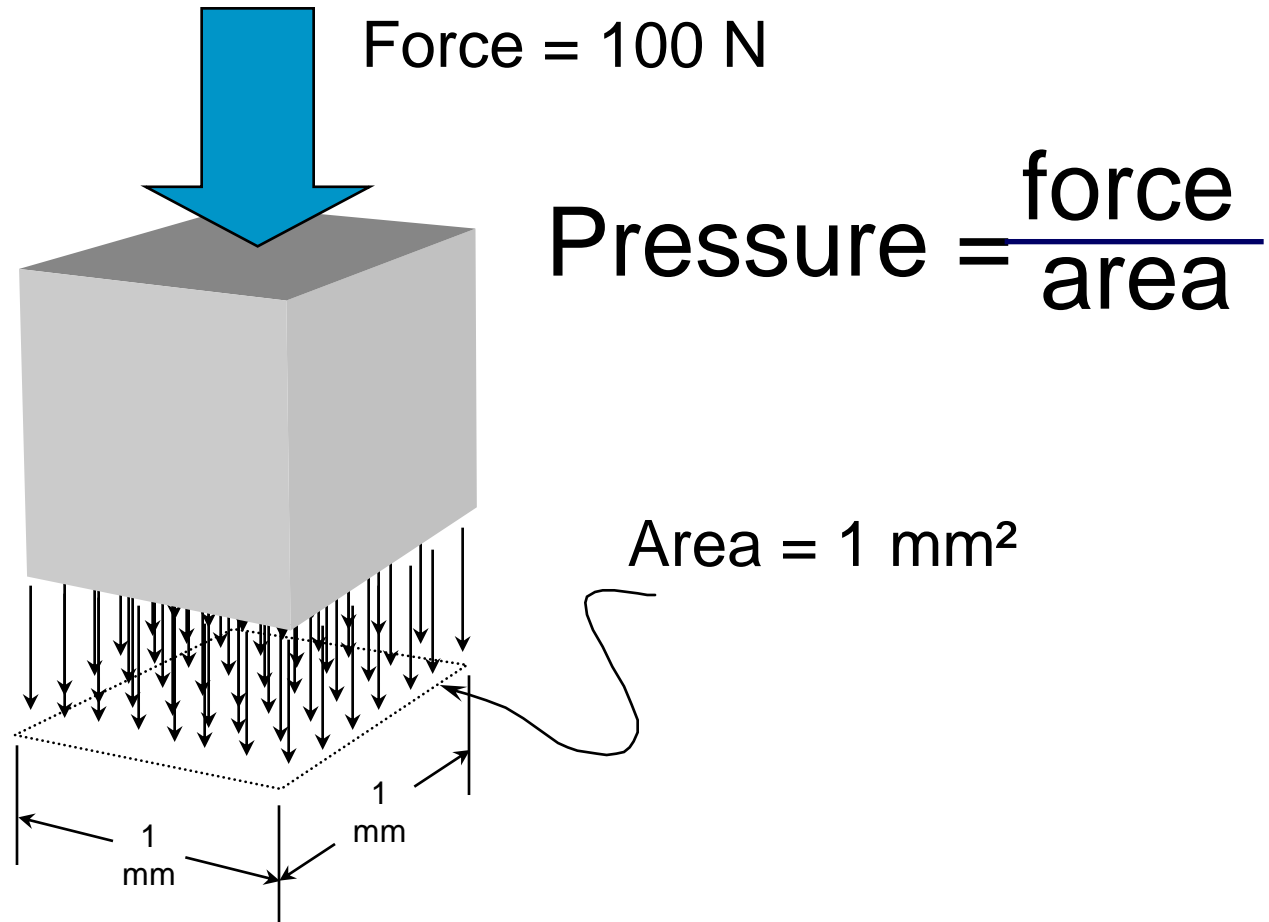
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Load zone and contact pressure

Stronger.

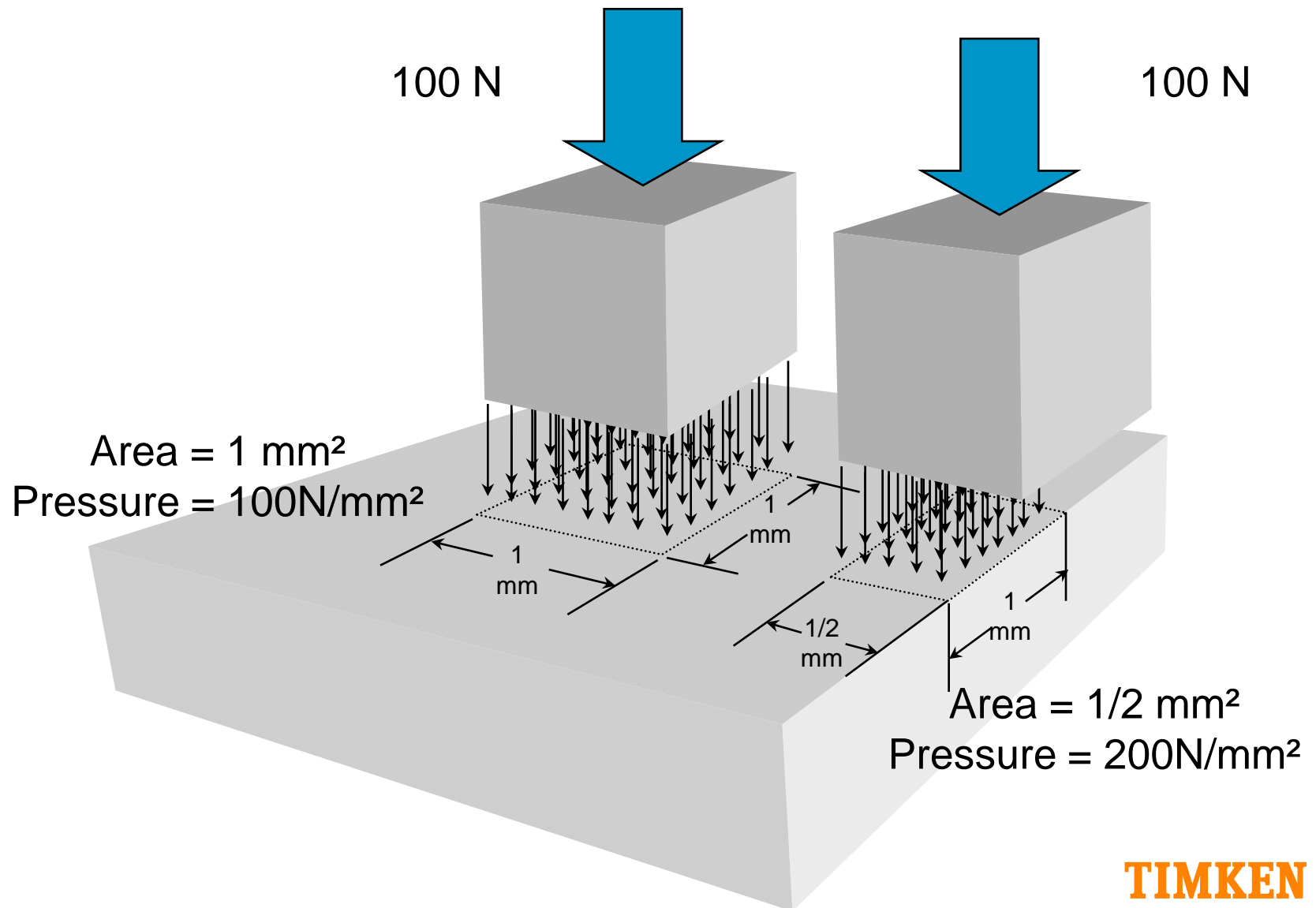
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PRESSURE



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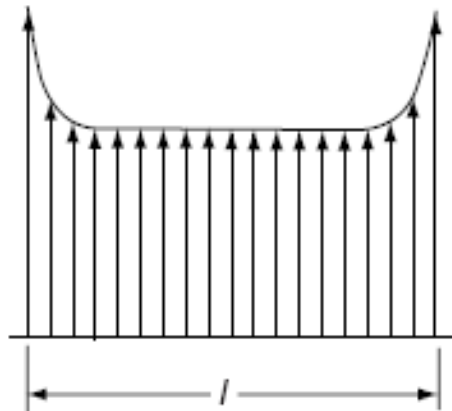
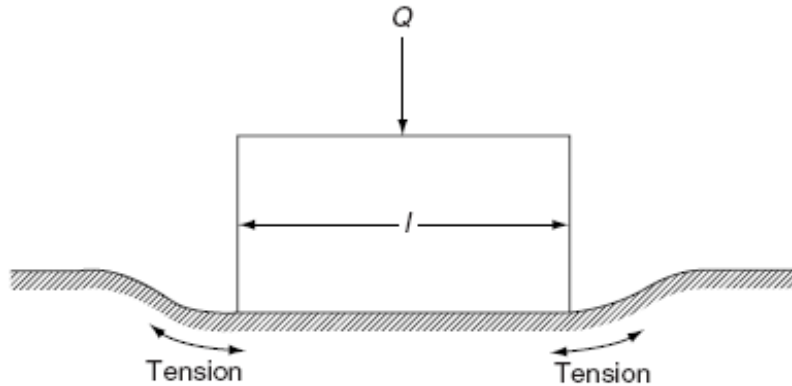
PRESSURE



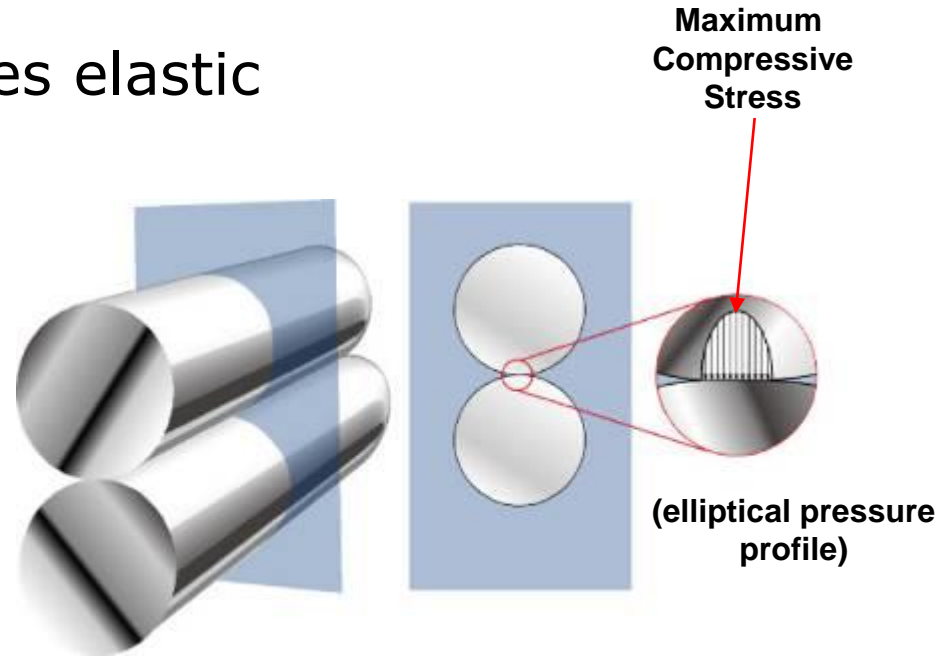
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PROFILES

- Hertzian pressure creates elastic deformation



Amount of stress

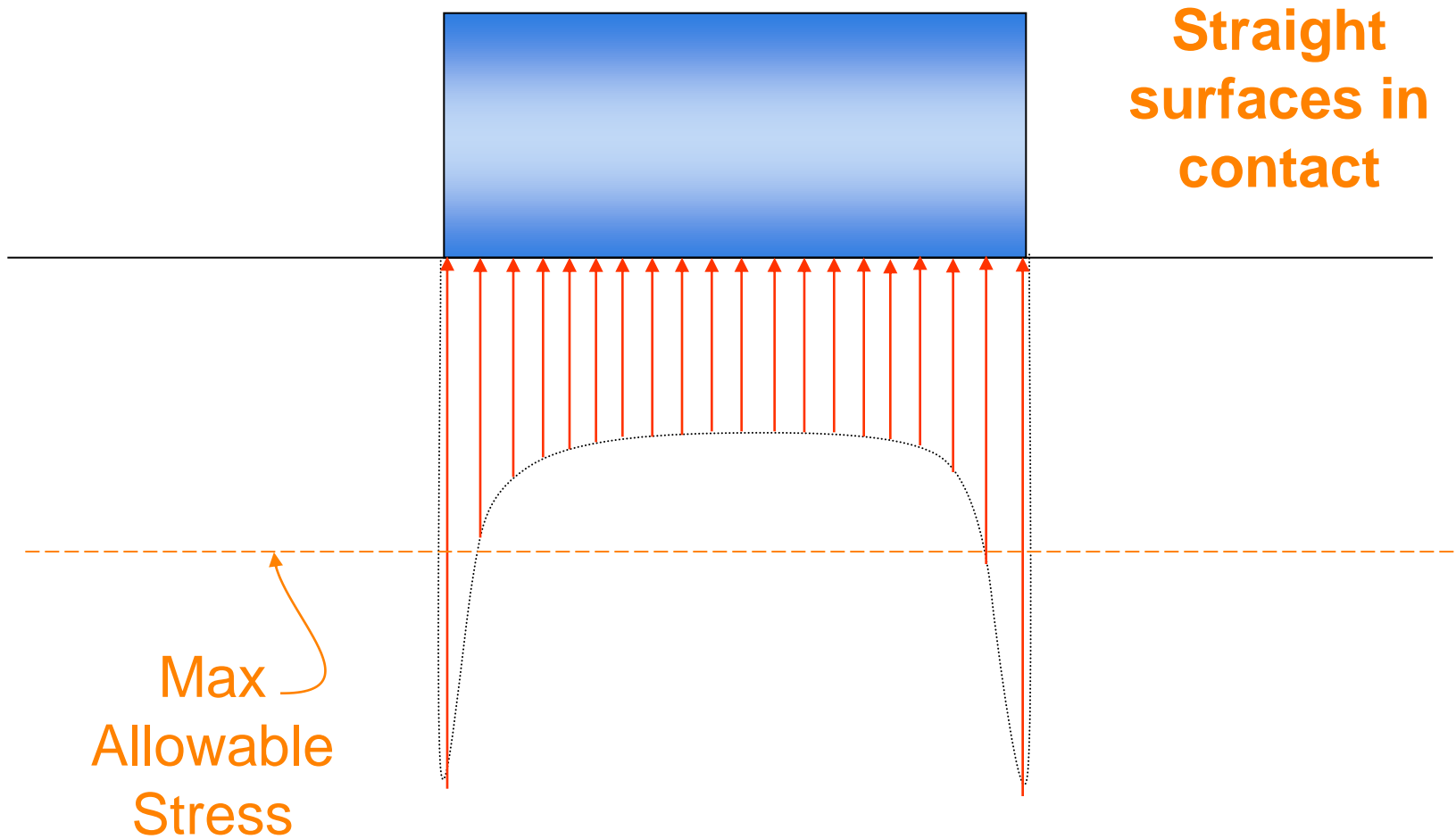


Two cylinders pressed together under load form line contact.

- At the end of the loaded roller, the raceway deforms and create a tension generating stress concentration.

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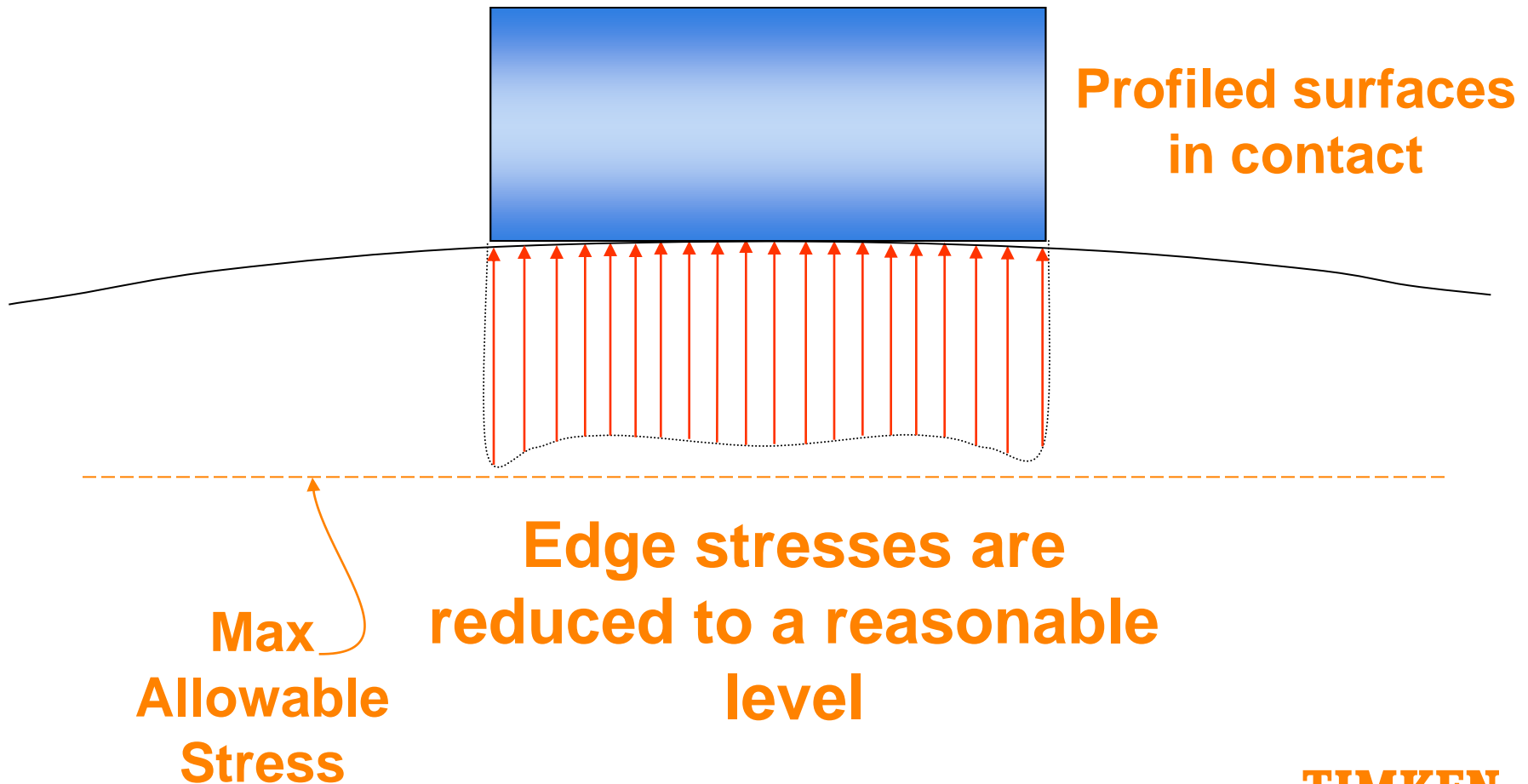
EDGE STRESS



Edge stresses are too high

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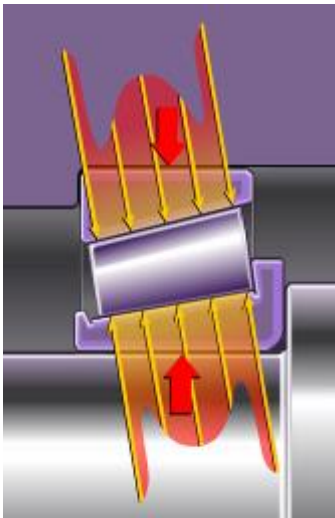
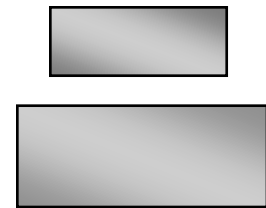
EDGE STRESS



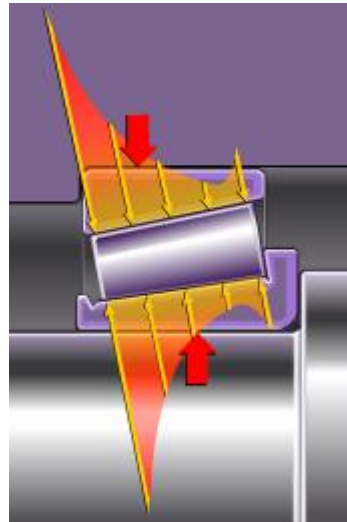
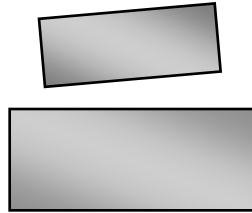
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PROFILES

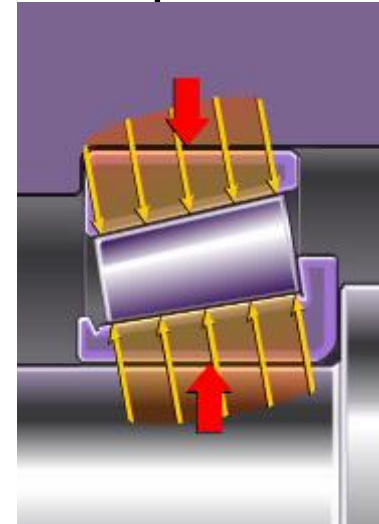
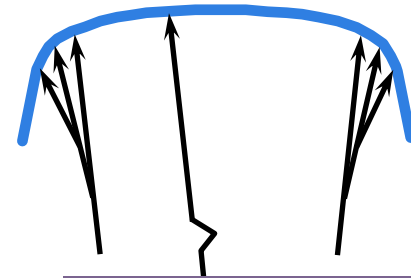
Objective : better stress distribution



Standard roller
under heavy load



Standard roller
under misalignment

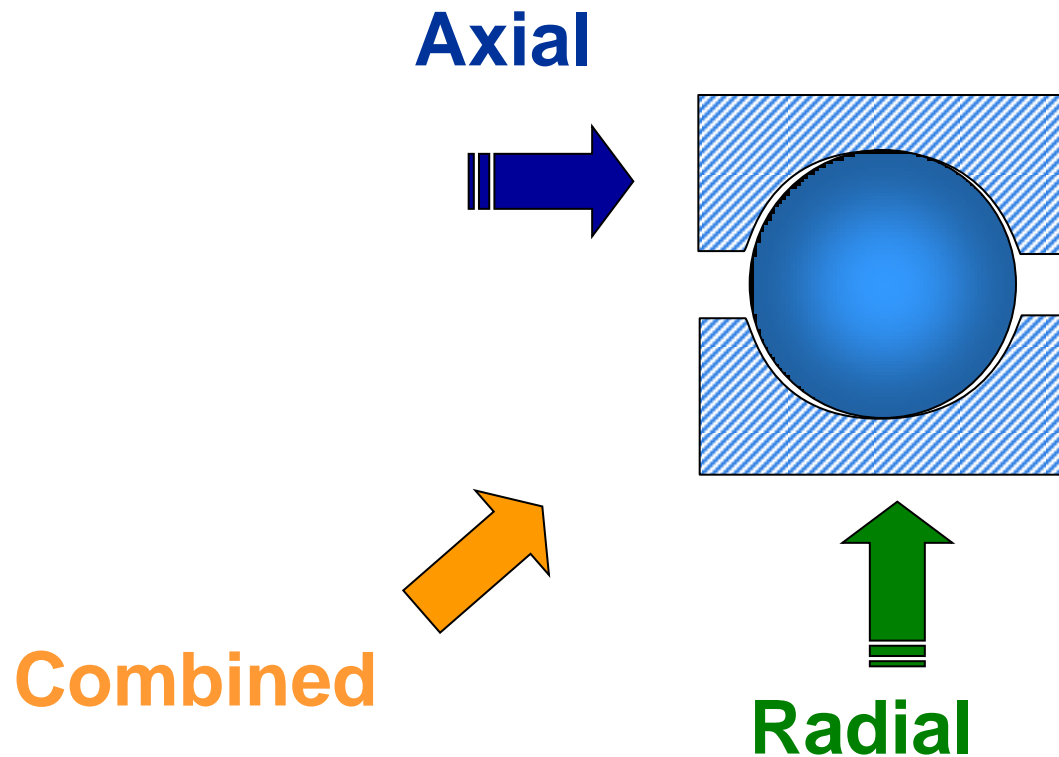


Specific profile roller
under heavy load

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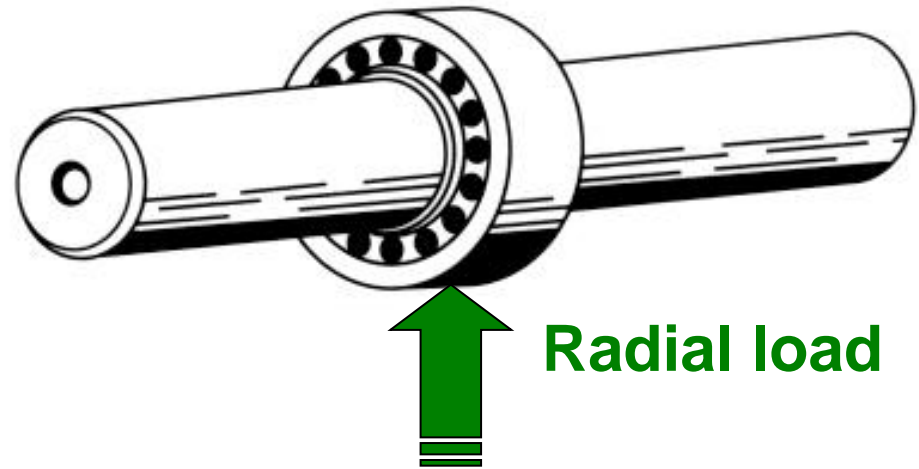
LOAD ZONE

- A bearing load can be radial, axial or combined.
- Each kind of bearing will tolerate these loads in different ways.

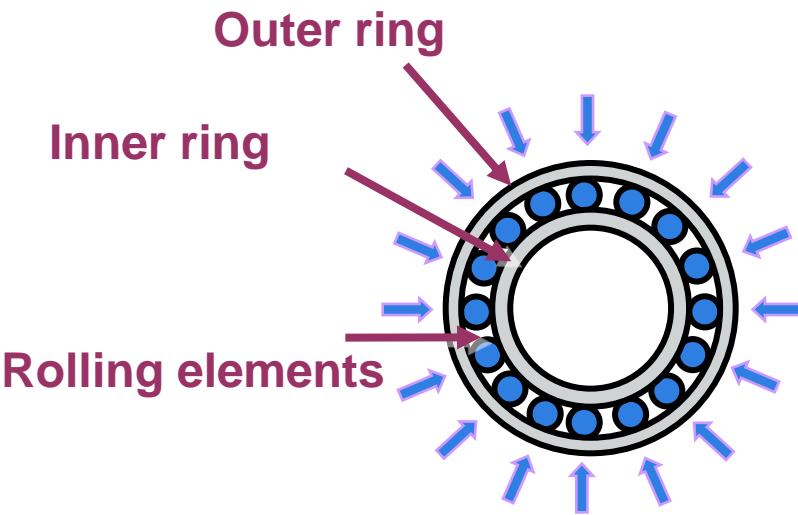


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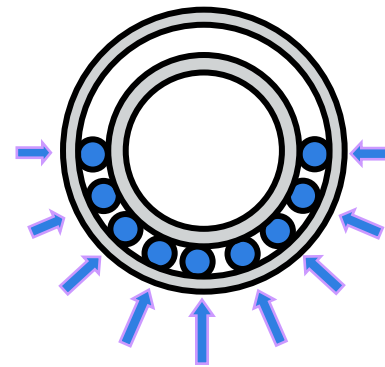
LOAD ZONE



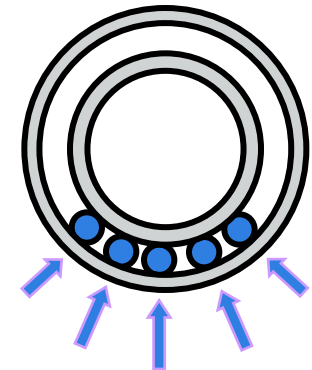
Radial load



Load zone 360°



Load zone 180°



Load zone 90°

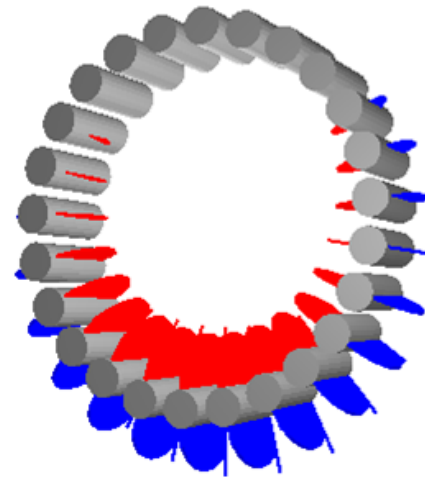
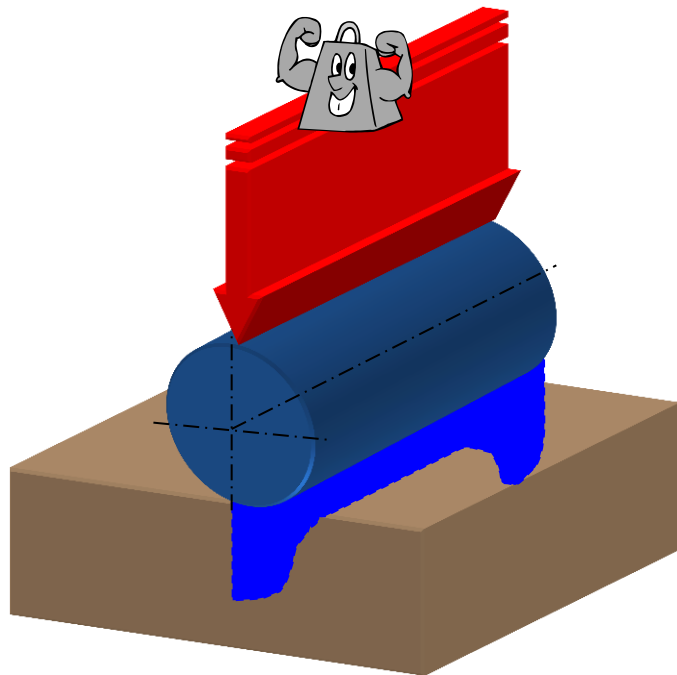
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LOAD ZONE

General load distribution

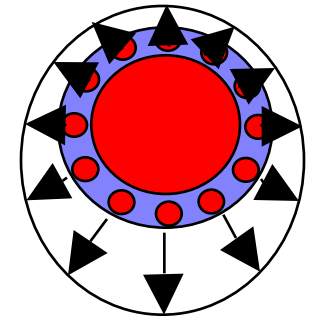
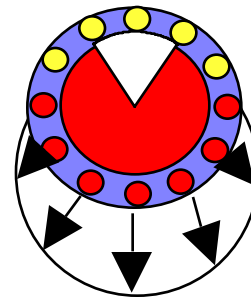
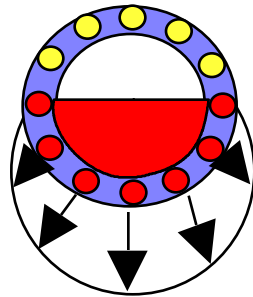
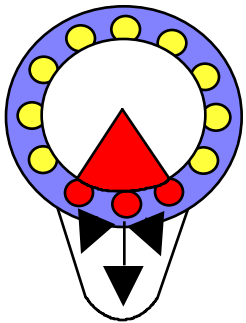
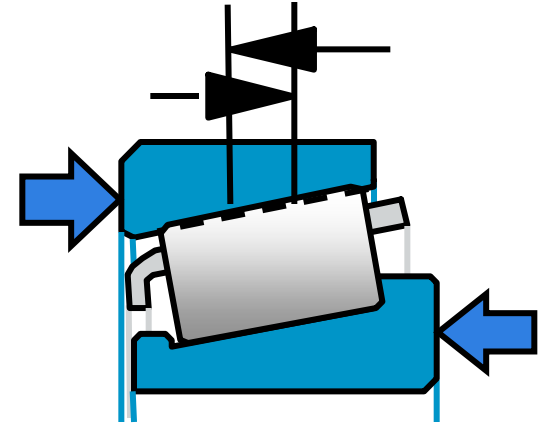
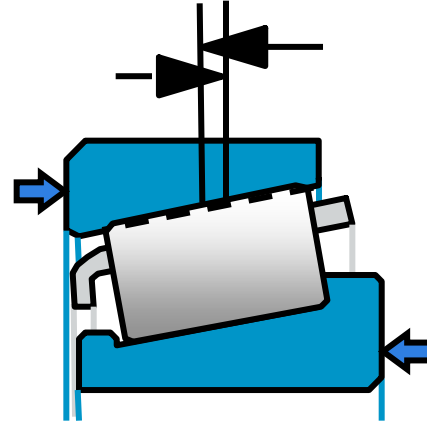
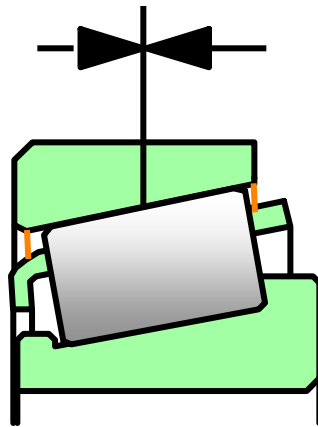
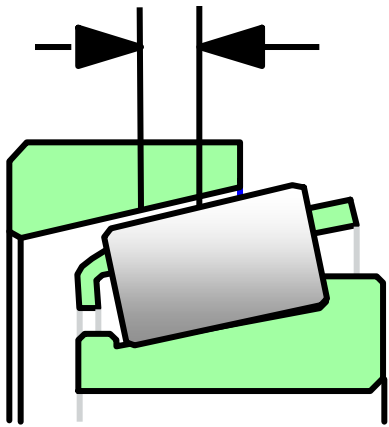
In a ball or roller bearing, the rolling elements transmit the external load from one ring to the other.

The external force generally composed of a radial force and an axial force is always distributed over a number of rolling elements.



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LOAD ZONE CONDITIONS



1) Clearance

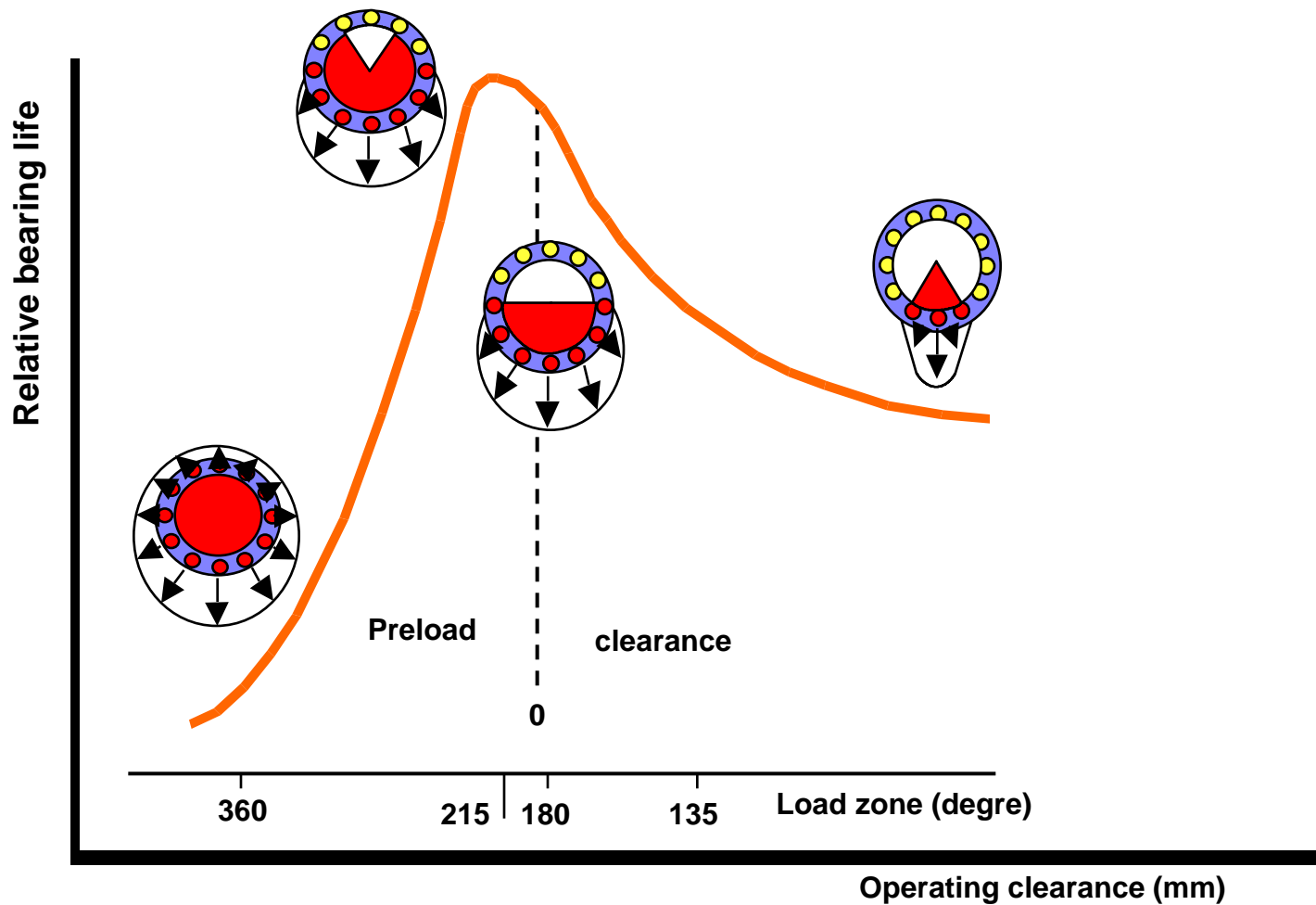
2) Zero clearance

3) Light preload

4) Heavy preload

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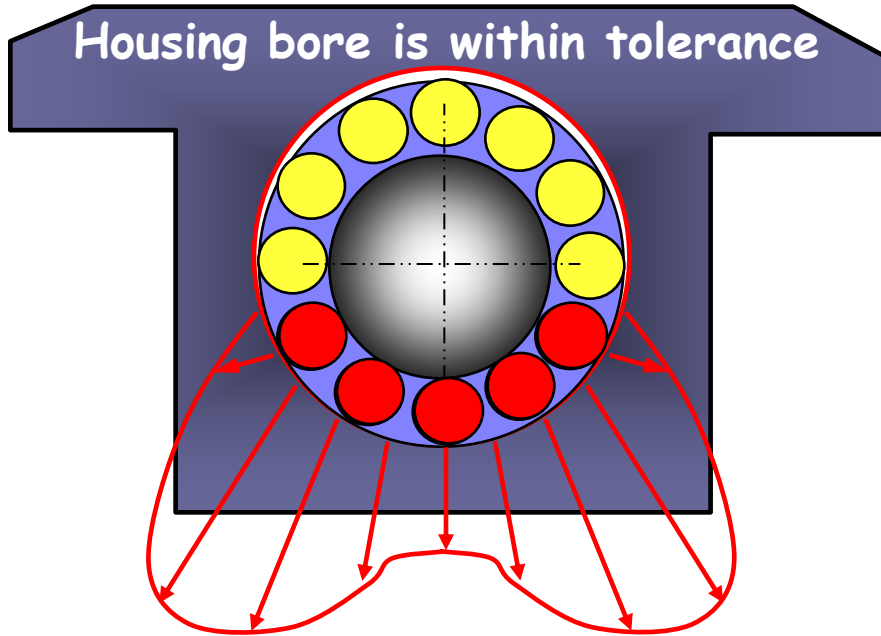
RELATIONSHIP OF SETTING TO BEARING LIFE



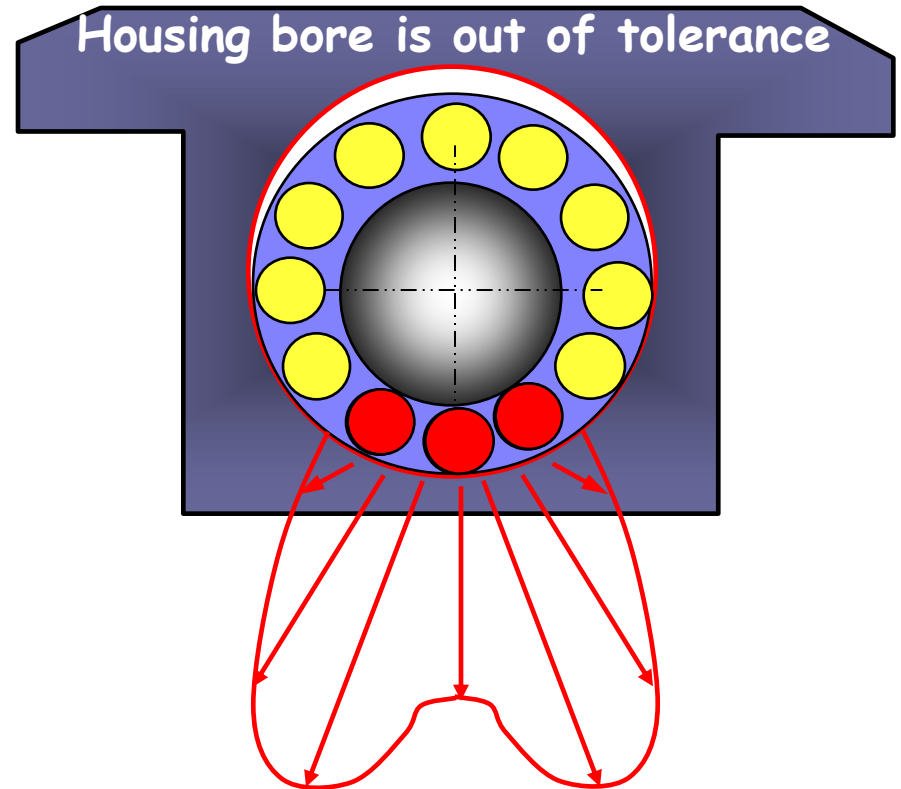
Note - the optimum setting is obtained at light preload value.

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Relationship of setting to bearing life Related to housing geometry



Large load zone



Small load zone

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SELECT BEARING TYPE



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BEARING SETTING

- Adjustable bearings
By moving the raceway:

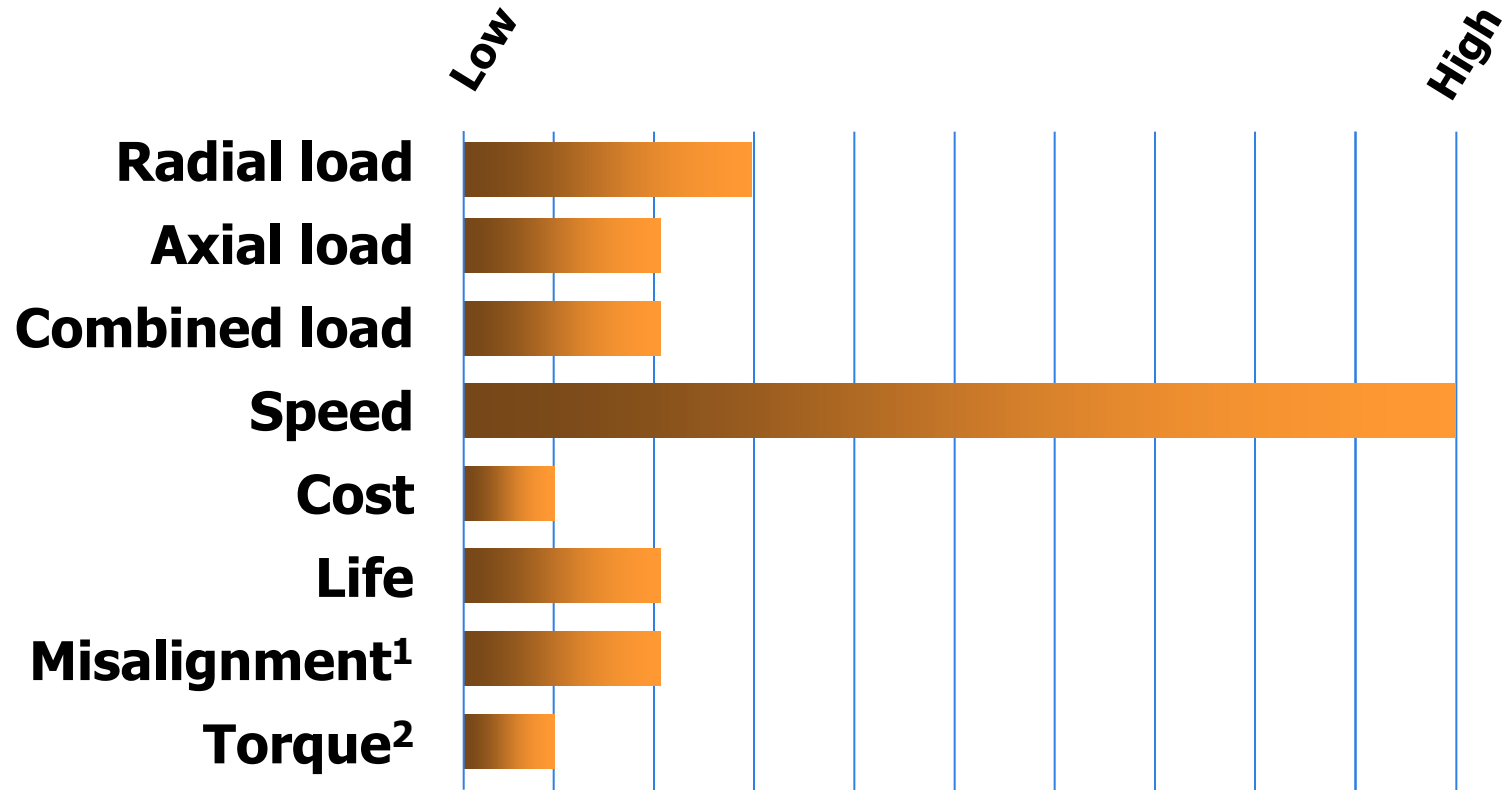


- Non-adjustable bearings
Tight fits



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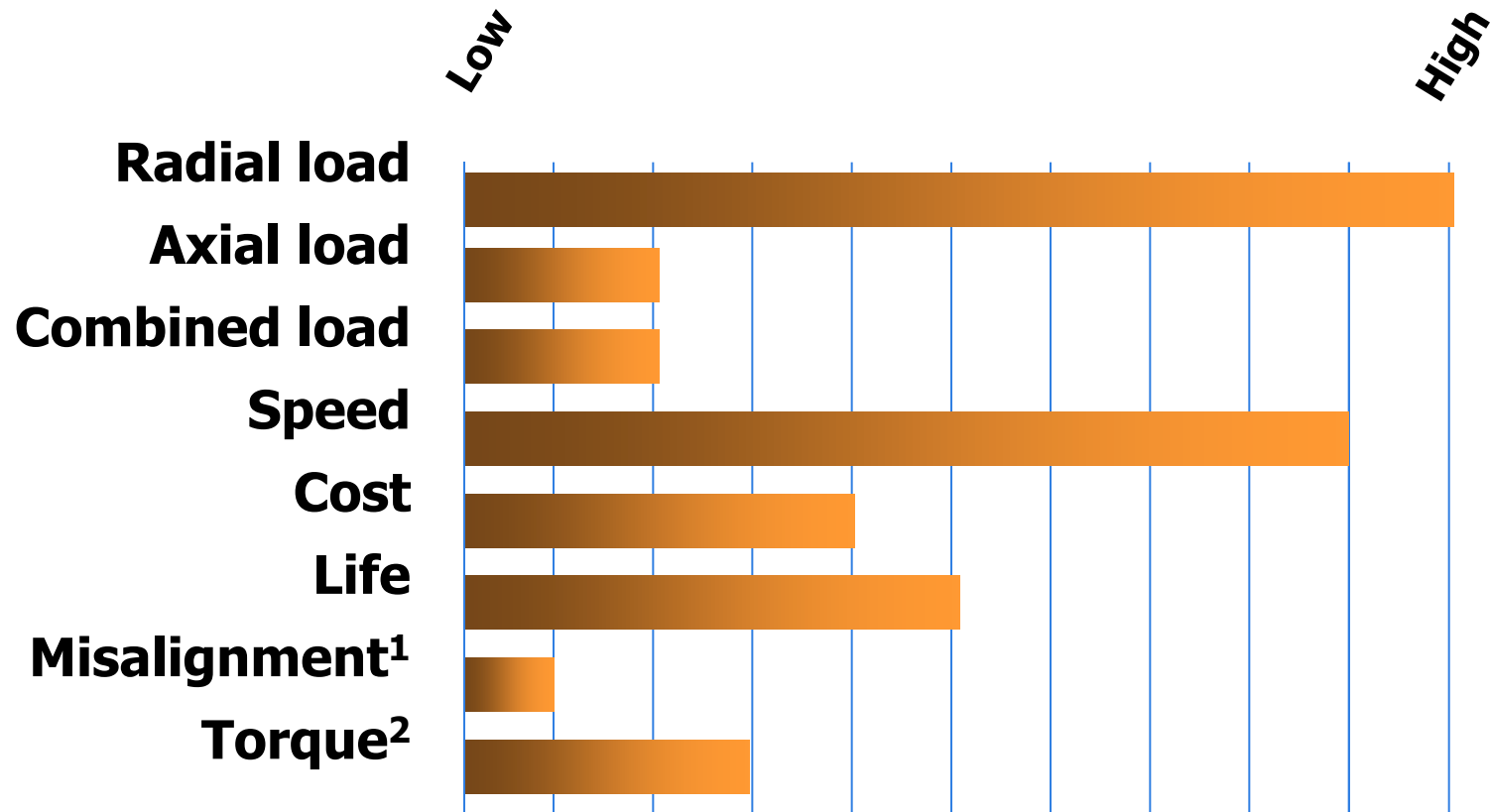
BALL BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low torque level = improved efficiency

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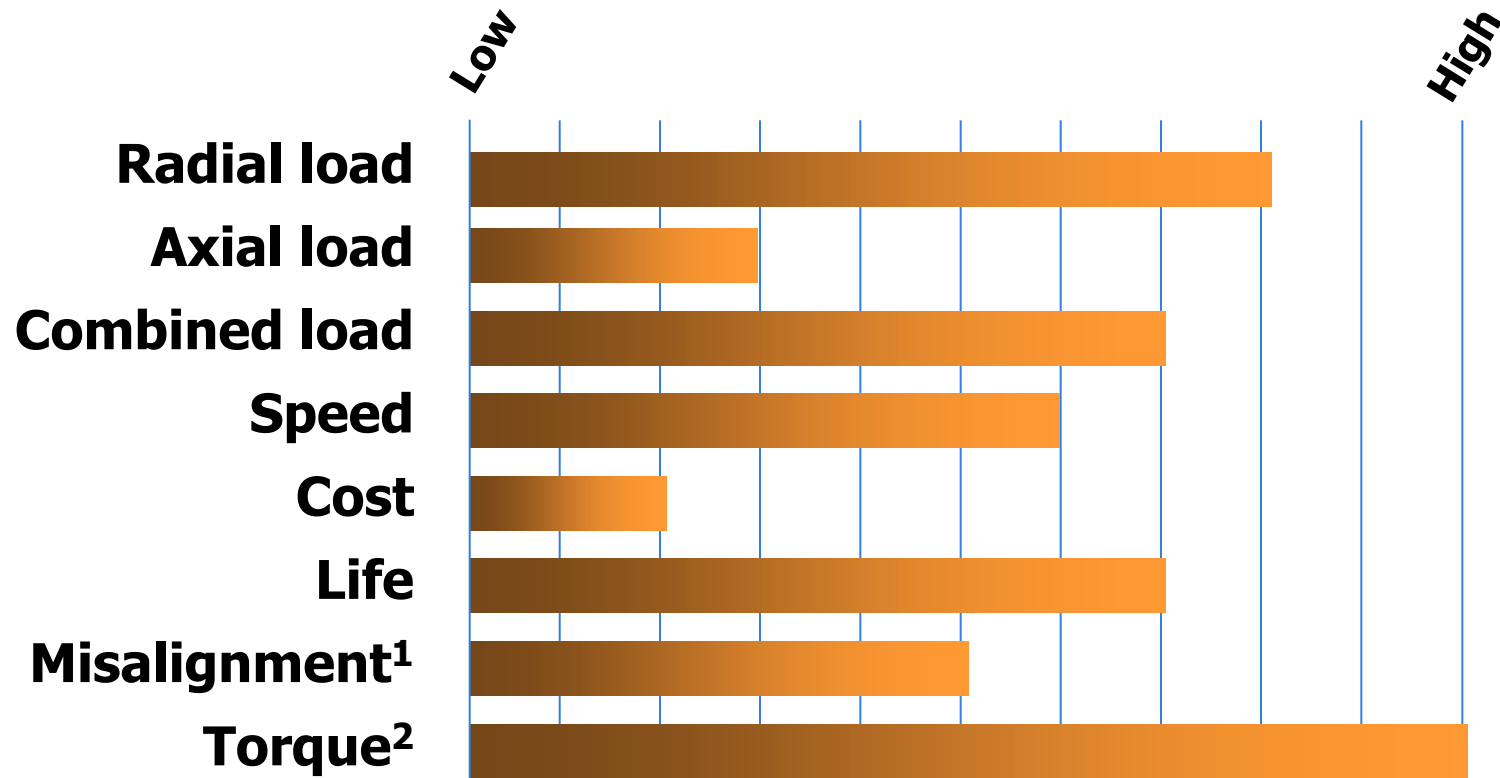
CYLINDRICAL ROLLER BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low torque level = improved efficiency

TIMKEN

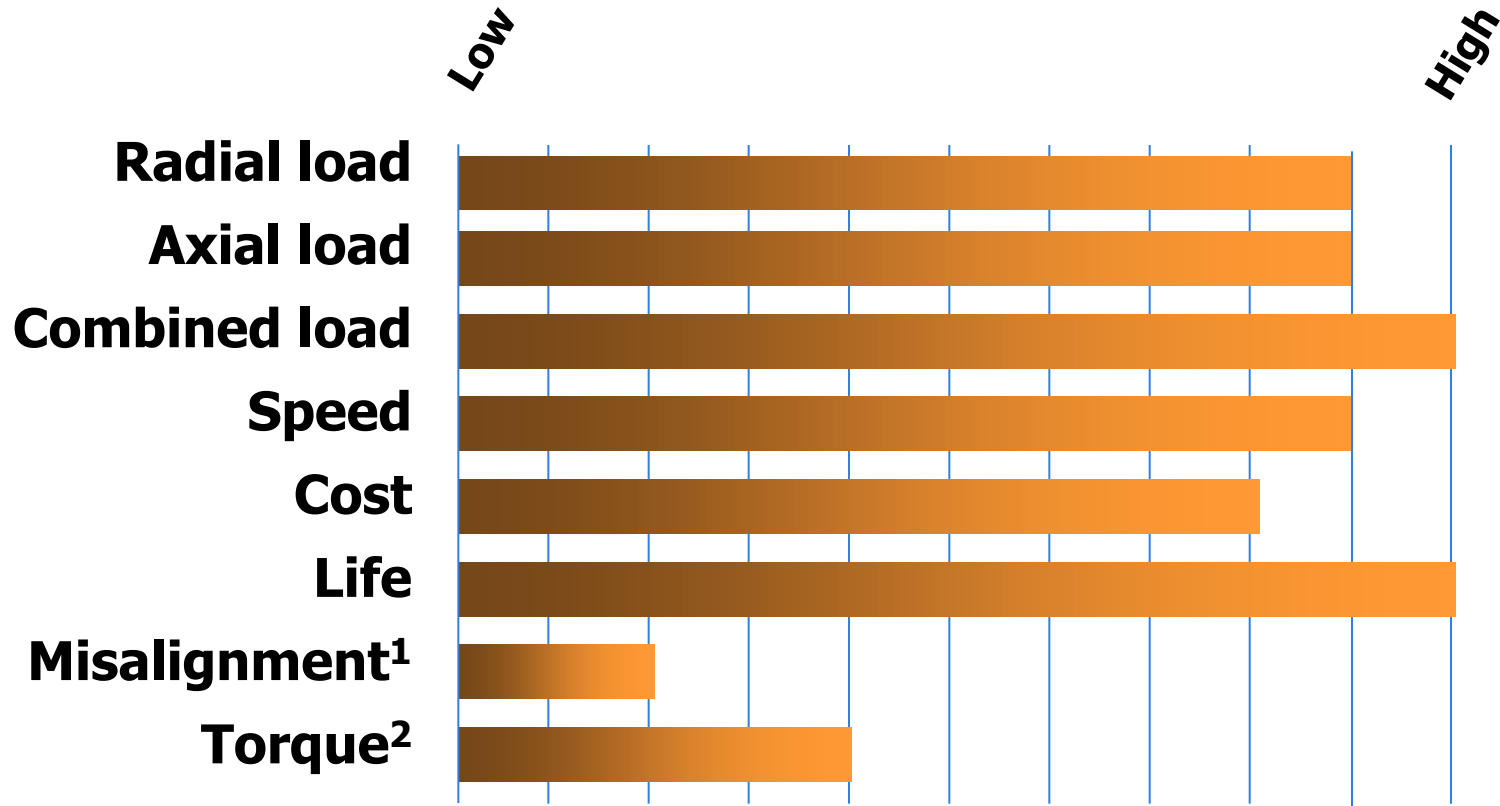
SPHERICAL ROLLER BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low torque level = improved efficiency

TIMKEN

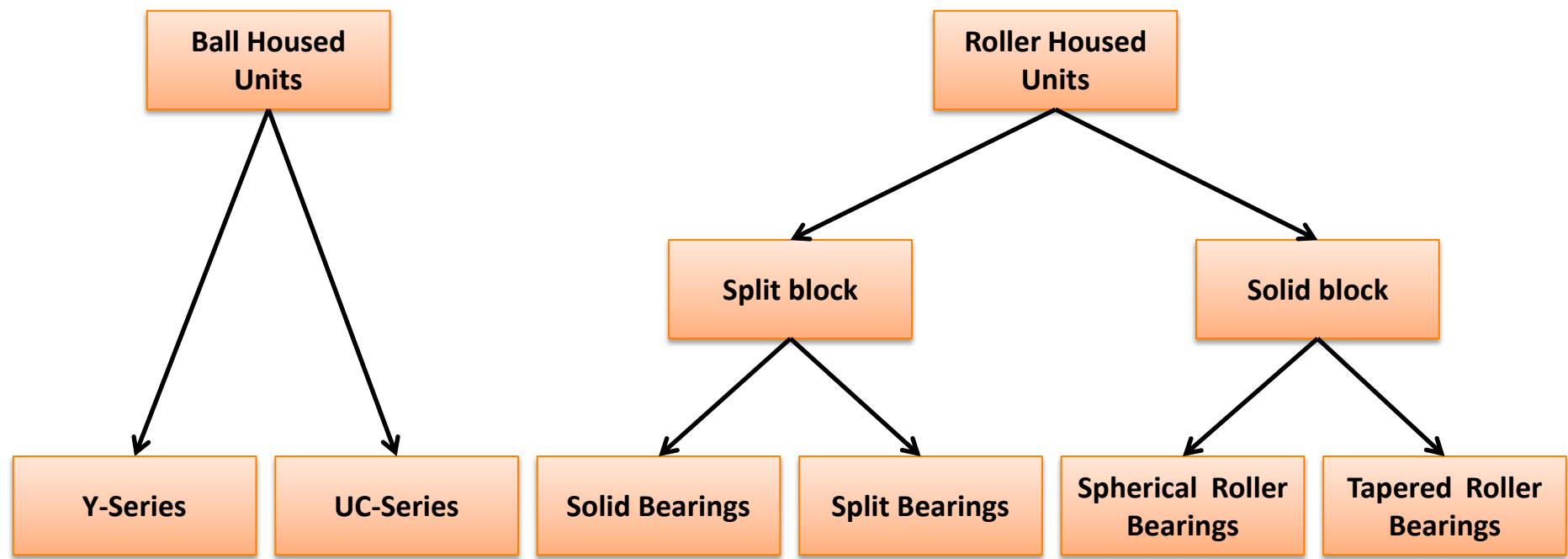
TAPERED ROLLER BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low torque level = improved efficiency

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TIMKEN PORTFOLIO SOPORTES



Fafnir



UC Type



SNT &
SAF



Split
CRB



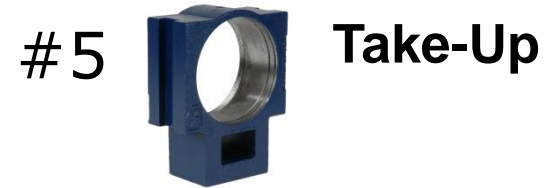
Solid SRB



Type E

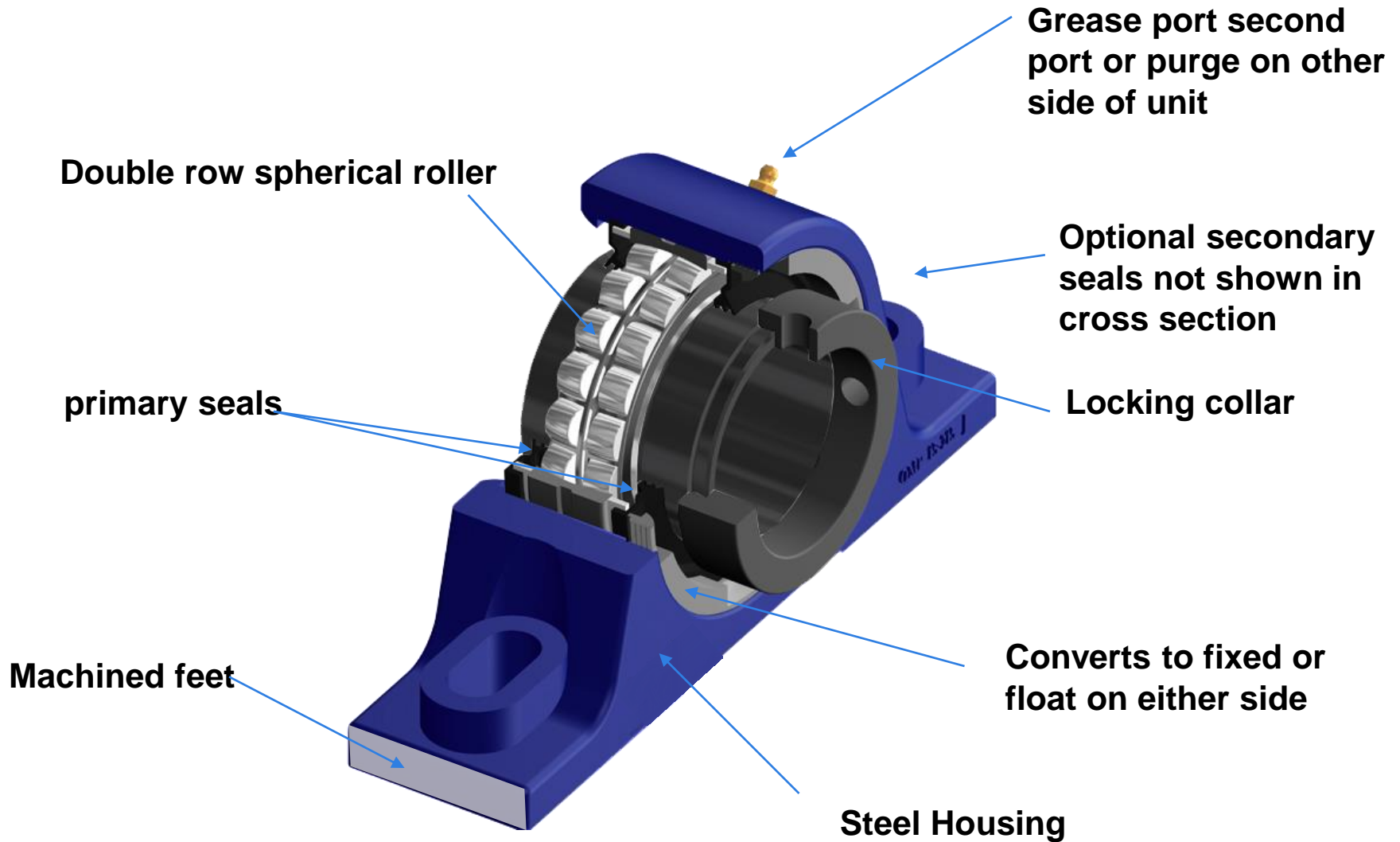


SOLID BLOCK HOUSED UNITS STYLES



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OVERVIEW



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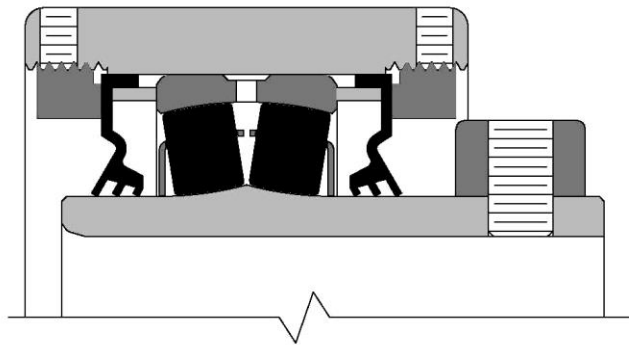
INTERNAL GEOMETRY DOUBLE V



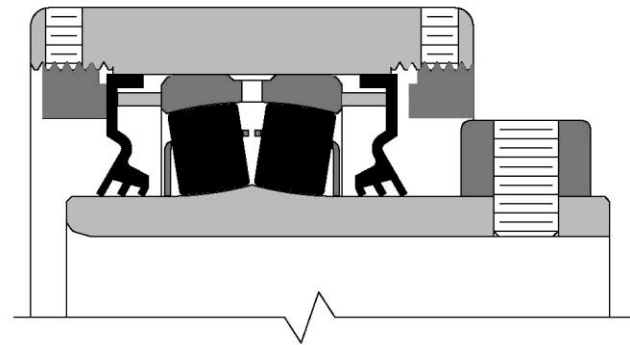
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CONVERT SIDE TO "FLOAT"

- Loosen the housing nut set screw on the top of the unit
- Back the float side housing nut off 2½ turns max
- Tighten down the housing nut set screw.



FIXED

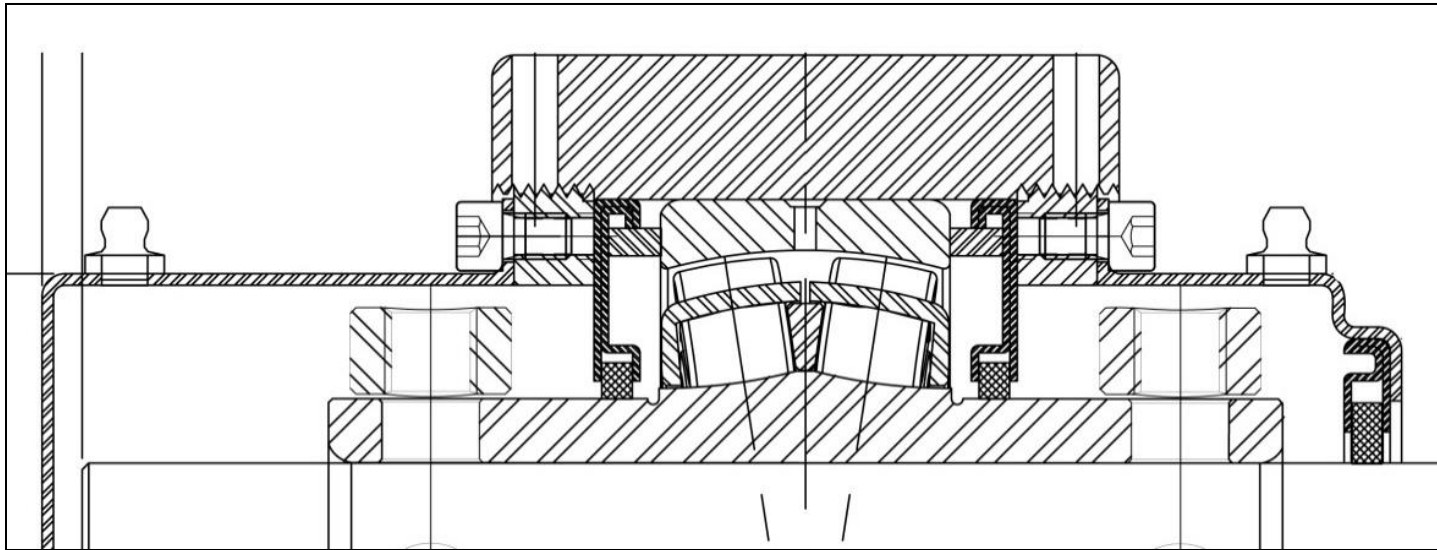


EXPANSION

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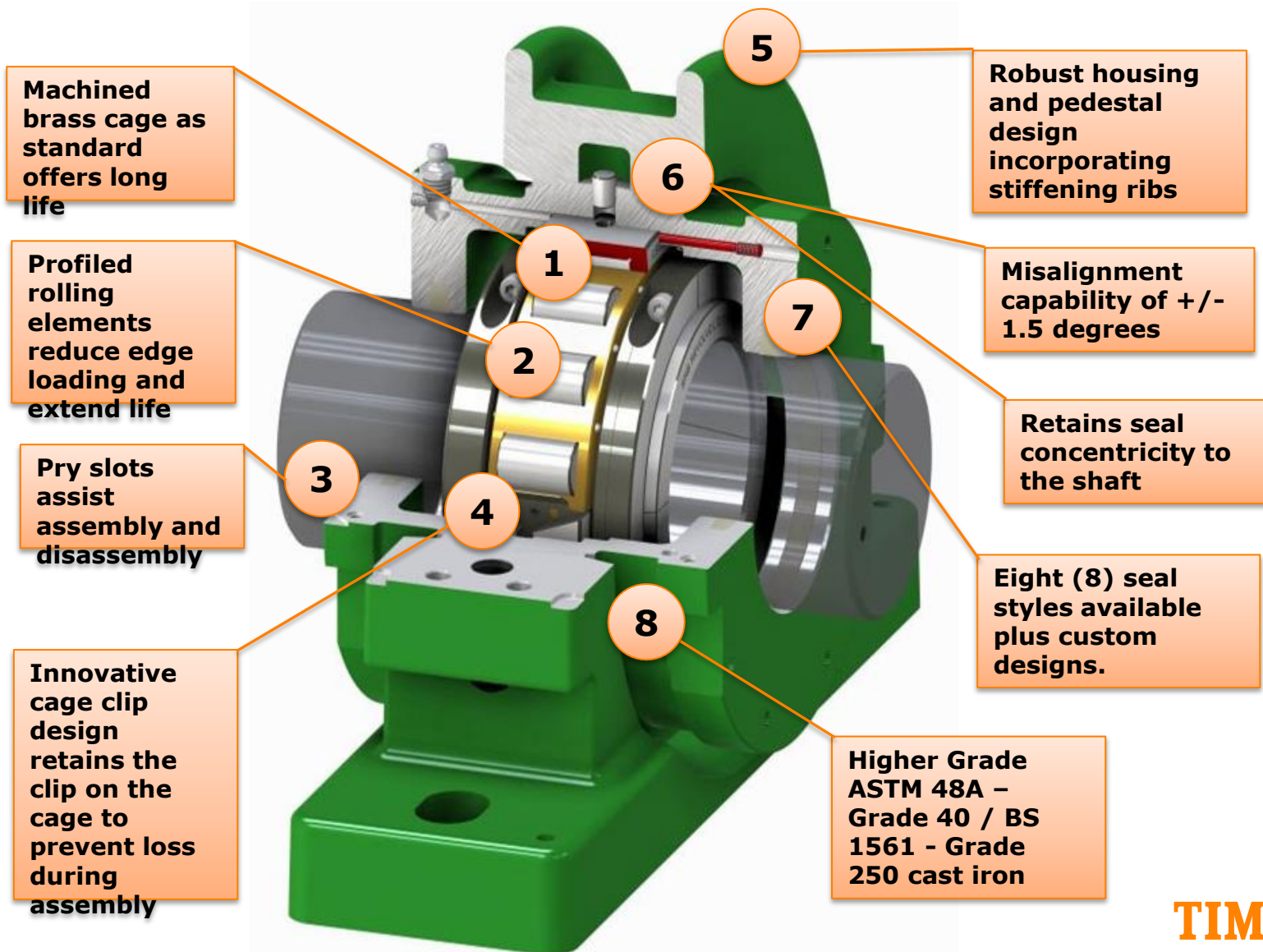
SECONDARY AUXILIARY SEALS

- Install and tighten the set screws on secondary seal covers over the sleeve.



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TIMKEN – REVOLVO – SPLIT ROLLER BEARING



TIMKEN

PRODUCT RANGE

- Widest range of product style and sealing types
 - Maximum diameter 1500 mm

Plummer

Bore: 35 - 600 mm (1-3/16" - 24")



Flange Unit

Bore: 35 - 305 mm (1-3/16" - 12")



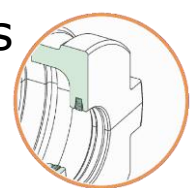
Take-Up Unit

Bore: 35 - 160 mm (1-3/16" - 6)

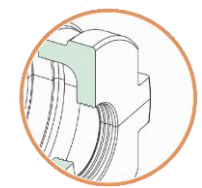


Hanger Unit

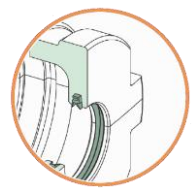
Bore: 35 - 115 mm (1-3/16" - 4-1/2")



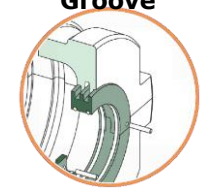
FS = Felt Seal



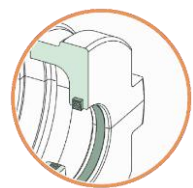
LGG = Labyrinth Grease Groove



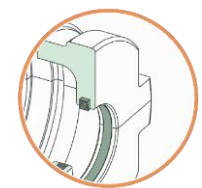
RSS = Nitrile Single Lip



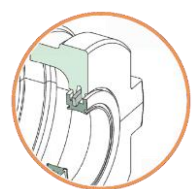
ATL = Aluminium Triple Labyrinth



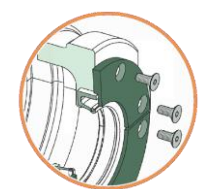
KPS = Kevlar Packing Seal



HTPS = High Temperature Packing Seal



NTL = Neoprene Triple Labyrinth



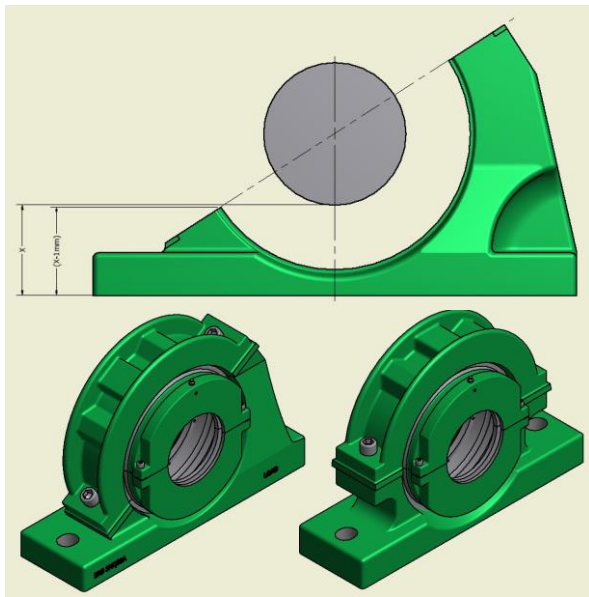
WSRP = Single Lip with Garter Spring/Retaining Plate

Units up to 150mm (6 inch) readily available



SNQ/SAFQ – INNOVACION

- New and unique concept
 - Angled split bearing support allows for the lower section to fit underneath the shaft
- Features:
 - Simplifies mounting
 - No requirement to lift shaft to allow mounting



- **Benefits**
 - **Further reduces downtime compared to conventional split bearing supports for many applications**
- **Interchangeable with SN, SD and SAF**

**TIMKEN**

TIMKEN SPLIT BEARING SOLUTION

Solves issues with difficult to access or high cost to service
“**TRAPPED**” bearing locations

- Downtime reduced from days to hours.
- Lost production cut to a minimum
- Health and safety risk mitigated - no need to move heavy surrounding components
- Maintenance cost savings opportunity
- Operational profitability improved

Typical Applications:



Conveyors



Fans and Blowers



Mills and Crushers

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QUESTIONS



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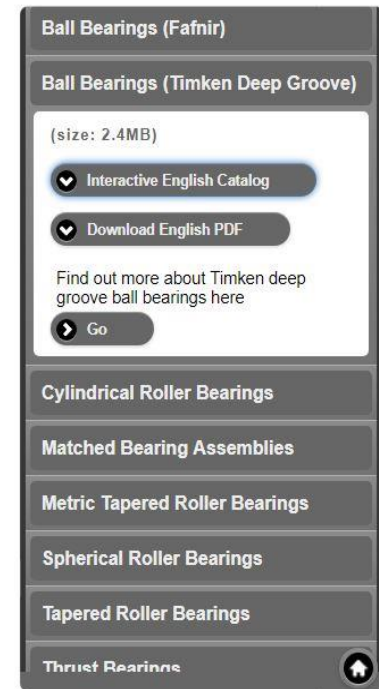
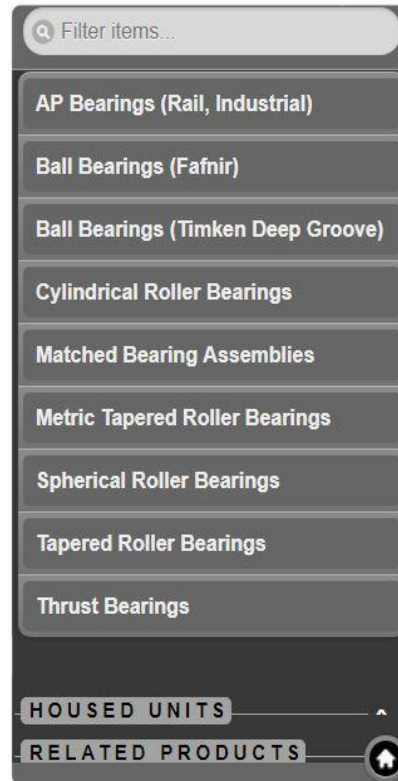
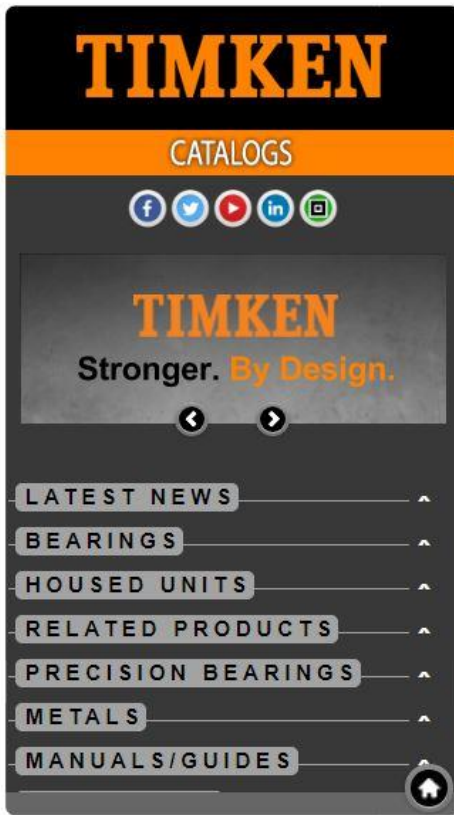
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